

May 19, 2022

David L. Mayer, PhD Chief Executive Officer Washington Metrorail Safety Commission 750 First Street, NE, Suite 900 Washington, DC 20002

VIA Email

Dear Dr. Mayer:

Please find attached a link to WMATA's Return to Service Plan, which details how Metrorail plans to return each 7000 series railcar to passenger service, in accordance with the WMSC's orders dated October 17, 2021 and December 29, 2021.

All documents have been produced over recent weeks under the oversight of WMSC, with multiple written reviews and virtual working sessions. We now submit the whole package for WMSC's approval.

The Return to Service Plan has the following appendices:

Appendix A: MSI 140026 Rev.03, Wheel Back-to-Back and Journal Bearing Measurements

Appendix B: SBF 110 Rev. 04, Removing a 7K Car from Service Due to Back-To-Back Failures

Appendix C: MSI 000002 Rev. 00, Back to Back Tools – CMM Calibration Procedure

Appendix D: MSI 000003 Rev. 00, Procedure for Utilizing Tread Worn Hollow Gauge Appendix E: CMOR SOP 10x.0x, Control of 7K Vehicles for Compliance with Wheelset Requirements

Appendix F: CMOR SOP 101.02 Procedures for Control of Non-Revenue 7K Vehicles and Release for Mainline Travel

Appendix G: Training Roster and Curricula for MSI 140026 and CMOR SOP 10x.0x

Once Metro receives WMSC's concurrence with the plan, Metro will then pass the documentation through internal controls and approvals prior to issuance.

Metro commits to continuing to keep the WMSC apprised daily of inspection activities and analysis of measurements. Any subsequent changes to the procedural documents listed above will first require review and approval by WMSC before issuance and implementation.

Metropolitan Area Transit Authority

Washington

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A District of Columbia, Maryland and Virginia Transit Partnership David L. Mayer, PhD May 19, 2022 Page 2

Metro is proposing a phased approach to returning the 7000 series railcars. Once Metro successfully and safely implements Phase 1 using manual inspection methods, Metro will take a staged approach to introduce new wayside inspection devices, referred to as Automated Wayside Inspection System (AWIS), to supplement the inspections. AWIS provides automated measurements every time a train passes through in the normal direction of traffic. Metro will undertake a rigorous and iterative process to evaluate the performance of the AWIS system and develop the successive phases of the plan in consultation with critical stakeholders, including the WMSC. The immediate focus of using AWIS is to monitor back-to-back gauges. Metro's long-term vision is to use AWIS for other measurements to improve maintenance activities.

Metro will provide the WMSC with a plan for using AWIS as a method of monitoring back-to-back gauges, including all documentation needed to put the system into service. With the introduction of AWIS, Metro will reduce the single service-day inspection to another inspection interval. Metro will base this inspection interval on ETP results. All procedural items related to AWIS and changes to inspection intervals will be sent to WMSC for review and approval before advancing to implementation.

As we progress through the phases, once AWIS is validated with ongoing reporting of back-to-back measurements, we will evaluate the appropriate interval for manual inspections. Metro's plan at this time – based on the data available - is to extend the inspection interval from every day of service to a seven-day manual inspection interval. The current plan for a seven-day interval was derived from the results of the fleetwide inspection that occurred after the derailment and available data on historical failures. From this data set, the worst-case wheel movement was calculated as a function of time, and the minimum inspection interval of 10 days was determined. Metro conservatively applied a 20% safety factor to the calculation, reducing the inspection interval to eight days. Introducing additional safety factors, the interval was further reduced to seven days.

To validate the proposed inspection interval, an Engineering Test Plan (ETP) was conducted. ETP 140107 required that two consists comprised of cars with mixed pressing tonnage be operated at a load weight of AW2 (26,250 lbs.) for 800 miles on each of the Metro lines, for a total of 4800 miles. The duration of the test was determined by considering that vehicles can operate up to 400 miles/day for a period of 10 days, or 4000 miles. Applying a 20% safety factor to the duration yields 4800 miles. The back-to-back dimension of each wheelset (64 total) was measured daily after the operation for that day was completed.

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The seven-day inspection interval was validated with the completion of 4800 miles during the ETP test period (15 days). The measured back-to-back data shows that no wheel movement exceeding the specified tolerance occurred on any wheelset (64 total). The detailed results have been submitted via ETR 140107, Rev. 01.

In addition, the 7000 series vehicle wheels have been prone to develop an Out-of-Round (OOR) condition during revenue service. Metro has been conducting a long-term test (nine months) to monitor the progression of the OOR condition and identify the root cause of this phenomenon. The test vehicles (7740/41 & 7742/43) are operated at a load weight of AW0 (empty railcar weight) and have accumulated over 8700 miles. The back-to-back measurements, performed on a seven-day interval, are fully compliant with Maintenance Service Instruction (MSI) 140026, Revision 02 with no recorded failures.

On behalf of Metro, I wish to express our gratitude to the WMSC for your attention and consideration as we matured our proposal. We remain committed to improving the safety of the Metrorail system.

Sincerely,

Theresa Impastato Digitally signed by Theresa Impastato WMATA WMATA Date: 2022.05.19 14:59:59 -04'00'

Theresa M. Impastato Executive Vice President and Chief Safety Officer

Attachments



Return to Service Plan

Re-introduction of 7000-series railcars into passenger service

May 19, 2022

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1. PURPOSE OF DOCUMENT

This document explains Metro's process for safe re-introduction of 7000-series railcars into passenger service using new technologies and procedures. The plan consists of lessons learned, details on inspection intervals, explanation of processes for controlling cars, and criteria to enter service in a phased approach.

2. COORDINATION WITH WASHINGTON METRORAIL SAFETY COMMISSION (WMSC)

Any changes to this document will be submitted to WMSC. WMSC will review and respond no later than 14 days after submission.

To move forward into the next phase, listed in **Section 6**, Metro will submit notice and all supporting materials to WMSC. Metro will not enter the next phase without satisfying phase requirements and receipt of no technical objection from WMSC.

3. LESSONS LEARNED

3.1. Tooling Limitations

Metro has been using a back-to-back gauge with a graduated scale (1/16" increments), in the same manner as a ruler. An exact measurement can be only achieved with this incremental gauge when the gauge sleeve is directly on a graduated line. If the gauge sleeve lies between graduated lines, 1/32" is added to the value from the next visible line.

It is now understood that the incremental gauge is insufficient in accuracy for the required tolerance on the backto-back distance. Data from the reported failures per MSI 140026, Rev. 01 and 02 were remeasured utilizing the calibrated ORX dial gauge. An average difference of 0.022" was found between the distance measured via the incremental gauge versus the dial gauge. Relative to the pass/fail criteria, this observed difference is significant and indicates that use of the incremental gauge may have resulted in incorrect reporting of wheel movement.

3.2. **Process Improvements Introduced by New and Revised Documents**

Use of a new digital indicator gauge has been introduced in **MSI 140026 Rev. 03, Appendix A**. The digital indicator gauge was qualified under Data Collection, Measurement and Validation (DCMV) 000011 Rev. 05. The digital indicator gauge provides a numerical display of the measurement which eliminates the need to interpret a graduated scale. The digital indicator gauge assembly is accurate to \pm 0.003".

The revised MSI establishes a baseline for each wheelset by measuring four back-to-back dimensions around the wheel perimeter. The number of measurements required exceeds that defined in industry standard American Public Transportation Association (APTA) PR-M-S-019-17, Passenger Wheel Set Assembly, and best practices of wheelset assembly suppliers, including ORX. The maximum wheelset back-to-back dimension is then used to compare all subsequent periodic measurements.

Periodic measurements are performed at defined intervals at two locations on each wheelset. A maximum acceptable back-to-back dimension (Specified Wheelset Limit) is established for each wheelset, in consideration of the combination of tolerances that affect the back-to-back measurement. Wheelsets that exceed either the Specified Wheelset Limit or OEM defined back-to-back dimension must be replaced.

In addition, the journal bearing gaps are measured for each wheel. The sum of the journal bearing gaps must be less than 0.020" to maintain compliance. Wheelsets with non-compliant journal bearing gaps must be replaced.

Metro has developed an improved quality process to provide oversight of the back-to-back measurement process. Office of Car Maintenance (CMNT) and Office of Railcar Quality Assurance and Warranty Compliance (RQAW) work together to ensure wheelset compliance. CMNT executes the back-to-back measurements in

accordance with the MSI procedure. RQAW inspectors provide independent observation and recording of the measurement process and maintain all inspection records.

Metro has also developed a process that removes a 7000-series railcar from service if the back-to-back measurements are out of tolerance. This process is documented in SBF 110 Rev. 04, Removing a 7K Car from Service Due to Back-To-Back Failures, Appendix B.

4. INSPECTION INTERVAL

Metro reiterates its commitment for a safe return to service of the 7000-series railcar fleet. Metro understands the root cause of the wheel migration has not been identified and resolved and is wholly committed to the safe and reliable return to service of the 7000-series through carefully controlled operation of the vehicles within the specified criteria for the wheelsets.

Therefore, Metro proposes that return to service of the 7000-series railcars be accomplished with a phased approach which institutes requiring daily (single-service) inspection, restrictions on car mileage, increased periodic inspection intervals and scope of the inspection, and additional RAIL policies and training. These requirements are detailed in the following sections as well as the appendices.

5. CONTROL OF CARS

In addition to Periodic Inspection (PI) requirements, active 7000-series railcars are required to maintain ongoing compliance with wheelset requirements. Wheelsets are inspected manually per MSI 140026, Rev. 03. Wheelsets must successfully complete inspection within the specified interval to remain compliant. The CMNT Service Delivery Team actively monitors and responds to wheelset inspection results, ensuring that non-compliant cars are prevented from service use.

Car status is controlled through MAXIMO, where Preventive Maintenance (PM) work orders cause an automatic trigger for wheelset inspection to be performed per the specified interval. Failing inspection results require removal of the car from service per SBF 110 Rev. 04, Removing a 7K Car from Service Due to Back-To-Back Failures, Appendix B.

The standard operating procedure for this can be found in CMOR SOP 10x.0x, Control of 7K Vehicles for Compliance with Wheelset Requirements, Appendix E.

6. PHASES OF RETURN TO SERVICE

Metro is proposing a multi-phase plan for the return of 7000-series railcars to passenger service. Metro shall submit to WMSC for approval a request for transitioning to each phase, including supporting documentation as necessary.

The phases of the plan and the documentation that will be provided before entering the phase are listed in **Table 1**.

Table 1: Summary of Phases of Return to Service

Phase	Manual Inspection Interval	Criteria to Enter Phase
Phase 1	Single service-day manual	MSI 140026, Rev. 03, approved and implemented
	inspection	MSI 000002, Rev. 00, approved and implemented
		MSI 000003, Rev. 00, approved and implemented
		SOP 10x.xx, approved and implemented
		System changes to MAXIMO and RPM implemented
		Training materials, approved
		Required thresholds for persons to be trained
		Training records for persons associated with car inspection, control, and operations
		All tools and equipment readily available at required inspection shops
		Proactive use of Vehicle Track Interaction (VTI)
Phase 2	To be determined by WMATA and approved by WMSC	To be determined by WMATA and approved by WMSC
Phase 3	To be determined by WMATA and approved by WMSC	To be determined by WMATA and approved by WMSC

<u>NOTE</u>: Single service day is defined as a single day of mainline operation in passenger service for operating hours, open to close.

If a car qualified for service has entered the mainline, the car will be qualified for passenger service for one single service day.

Cars qualified for service which have not entered mainline shall be considered qualified for passenger service for a maximum period of seven (7) days.

Cars that have entered the mainline for yard-to-yard movement/non-revenue operations may continue to be used for yard-to-yard movement/non-revenue operations for seven (7) days before needing another inspection. These cars may not be used for passenger service until they are qualified per MSI 140026.

6.1. Release of 7000-series Railcars

During Phase 1, WMATA will have a limited release of up to eight (8) 7000 series railcar consists per service day. Per **Section 2**, any proposed increase to the number of cars in service shall be submitted to WMSC.

Acceptable car numbers are 7500-7747 (248 cars). If these car numbers change, the revised list will be provided to all relevant Metrorail personnel and the WMSC. From this railcar population, WMATA will select railcars with mileage less than 350,000 as of May 17, 2022.

Out of the acceptable car numbers, WMATA will qualify two groups of eight consists. WMATA will assign the consists to A/B groups and operate on alternate days to allow time for completion of required back to back measurement and quality control processes. Additional cars required to replace cars in these groups shall be used from the acceptable car numbers.

There will not be a daily mileage limit. The proposed inspection intervals limit the mileage between inspections.

6.2. Operating Lines and Shops

WMATA will operate 7000-series cars on any of the operational lines.

WMATA may utilize all service & inspection (S&I) shops for single service-day manual inspections as long as they meet the criteria mentioned in **Table 1** and have the appropriate facilities to perform the MSIs.

Yards without an available pit (e.g., Branch Avenue) cannot be used to perform baseline inspections.

6.3. Track and Structure (TRST) Mitigations

Rail Infrastructure Maintenance and Engineering (RIME) is continuing current mitigation efforts, defined in **Table 2**, that supports better wheel-rail interaction. These efforts will continue to address rail geometry defects, rail profile mismatches on the mainline, curves, interlockings, and special track work.

RIME will also review VTI data as an input for work planning.

Mitigation	Туре	Description
Vehicle Track Interaction (VTI)	Expanded	MOWE-TE will continue to monitor VTI data from 7000-series railcars in passenger service operation. RIME and CMOR will coordinate on communicating all VTI exceptions generated to Maintenance of Way (MOWE-TE), Office of Rail Vehicle Engineering (CENV), and Car Maintenance (CMNT) for review. WMSC will also be on the distribution list for this data.
Track Geometry Vehicle (TGV)	Continuing	Maintenance of Way Engineering, Track Engineering (MOWE-TE) will continue to facilitate TGV mainline track and interlocking geometry testing a minimum of twice a year. Ultrasonic Testing will continue at a minimum of three times a year on mainline track and a minimum of two times a year on mainline interlockings.
Track Inspections	Continuing	TRST inspects 118 miles of mainline track twice a week. Rail defects are identified and captured by trained and certified Track Inspectors in an electronic database. TRST and MOWE-TE use this information to plan and coordinate track maintenance to ensure optimal wheel-rail interaction.

Table 2: TRST Mitigations

6.4. Training Requirements

All personnel involved in the maintenance, movement coordination, and operation of the 7000-series railcars as defined in the Return to Service plan shall be trained to the requirements defined herein. As listed in the criteria defined in **Table 1**, WMATA will determine thresholds - the count or percentage of people to train – and meet those thresholds in order to enter Phase 1. The class presentations and tests are available in **Appendix G Curricula for MSI 140026 and CMOR SOP 10x.0x**.

6.5. Data Collection and Communication

The Car Maintenance (CMNT) Service Delivery Team shall monitor all data from MSI 140026. Any reported failure shall be communicated to RAIL and investigated by the Office of Rail Vehicle Engineering (CENV). All data analysis, including confirmed failures, shall be communicated to RAIL, SAFE, and WMSC. CMNT will use this analysis to identify, track, review, and communicate trends.

7. REFERENCES

- Data Collection, Measurement and Validation (DCMV) 000011 Rev. 05
- American Public Transportation Association (APTA) PR-M-S-019-17, Passenger Wheel Set Assembly

8. APPENDICES

Appendix A MSI 140026 Rev. 03, Wheel Back-to-Back and Journal Bearing Measurements Appendix B SBF 110 Rev. 04, Removing a 7K Car from Service Due to Back-To-Back Failures Appendix C MSI 000002 Rev. 00, Back-to-Back Tools – CMM Calibration Procedure Appendix D MSI 000003 Rev. 00, Procedure for Utilizing Tread Worn Hollow Gauge Appendix E CMOR SOP 10x.0x, Control of 7K Vehicles for Compliance with Wheelset Requirements Appendix F CMOR SOP 101.02 Procedures for Control of Non-Revenue 7K Vehicles and Release for Mainline Travel Appendix G Curricula for MSI 140026 and CMOR SOP 10x.0x

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Rev. 03

MAINTENANCE AND SERVICE INSTRUCTIONS PROCEDURES

WHEEL BACK-TO-BACK AND JOURNAL BEARING MEASUREMENTS

KAWASAKI 7000 SERIES RAILCARS

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MAINTENANCE AND SERVICE INSTRUCTIONS PROCEDURES

WHEEL BACK-TO-BACK AND JOURNAL BEARING MEASUREMENTS

KAWASAKI 7000 SERIES RAILCARS

	REVISION HISTORY				
Rev. Date Description #					
01	12/15/21	Added Section 9.2, revised per pilot training			
02	12/27/21	Removed dial gauge requirement and updated procedure in Sections 6.0, 9.3.8, 9.3.9. Updated Attachments A & B.			
03	5/23/2022	Revised to require measurement using only the digital indicator gauge. References to incremental gauge and analog dial gauge removed. Updated Attachments A & B accordingly. Defined the four measurement points on each wheelset for baseline measurement and recording the measurements only up to 3 decimal points. Added the sum of Journal Bearing Gaps to be less than 0.020" to PASS. Allowable difference from baseline measurement changed to 0.036".			

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MAINTENANCE AND SERVICE INSTRUCTIONS PROCEDURES

WHEEL BACK-TO-BACK AND JOURNAL BEARING MEASUREMENTS

KAWASAKI 7000 SERIES RAILCARS

1.0 PURPOSE

This MSI provides the procedure to verify the wheel gauge dimension (back-to-back) and journal bearing clearance. These instructions apply to both the existing Periodic Inspections (PI) and inspection intervals that fall between normal PIs.

Back-to-Back measurements shall be made using the digital indicator gauge. Baseline back-toback measurements shall be taken at four locations on each wheelset. The maximum of the four measurements shall be considered the baseline for all subsequent measurement intervals. The Specified Wheelset Limit has been defined as the sum of the maximum wheelset baseline dimension plus 0.036" (measurement tolerance). At each periodic measurement interval, measurements shall be taken only at two locations.

2.0 BACKGROUND

The ongoing investigation into the recent 7K derailment identified vehicles that had non-compliant wheel gauge dimensions. The wheel gauge dimensions of the 7K wheelsets will be verified at more frequent intervals to ensure wheelset compliance between standard PI inspection intervals. To improve measurement accuracy and ease of use, WMATA developed a digital indicator gauge that was qualified by DCMV 000011.

3.0 APPLICABLE CARS

Kawasaki 7000 Series Cars

4.0 APPLICABLE EQUIPMENT

Wheels and axles on trucks

5.0 REFERENCES

See Section 11.0 Attachments

6.0 TOOLS

- Calibrated/Validated Back-to-Back Digital Indicator Gauge, latest drawing WDE0001080
- Validated Gauge Block 53.312" +/- 0.002" latest drawing WDE0001082
- Long blade feeler gauge set (0.001" to 0.025")

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MAINTENANCE AND SERVICE INSTRUCTIONS PROCEDURES

WHEEL BACK-TO-BACK AND JOURNAL BEARING MEASUREMENTS

KAWASAKI 7000 SERIES RAILCARS

7.0 MATERIALS

- Cleaning rags (WMATA P/N: R79-20-0045)
- 3M maroon Scotch-Brite (Oxide Non-Woven Hand Pad) (WMATA P/N: R79-20-0028)
- Aerosol Lubricant (WMATA P/N: 061000502)
- Stiff Scraper, 3-in. Carbon Steel Blade (Commercial)
- Paint Stick (WMATA P/N: R80-10-0048)

8.0 GENERAL SAFETY

All work shall be conducted in a safe manner and in accordance with the latest edition of the Metrorail Safety Rules and Procedures Handbook. All work shall be performed in such a manner that there is no danger to WMATA personnel or damage to WMATA Property.

9.0 PROCEDURE



CAUTION: Ensure that proper personal protective equipment (PPE) is utilized in all procedural steps

9.1 Requirement for Two Independent Verification of Measurements and Records

- 9.1.1 To ensure the validity and integrity of the measurements, both the Quality Inspector and the CMNT Supervisor shall verify the measurements from the gauge and record the agreed measurements. After the inspection has been completed, both the Quality Inspector and the CMNT Supervisor shall sign the datasheet. The datasheet shall not be signed if all field(s) are not populated.
- 9.1.2 Each data sheet and associated information must be entered and stored in Maximo.
- 9.1.3 Visually inspect the wheels, including the back rim. Record any observed anomaly in "Notes/Comment" section of Attachment B or Attachment C and report it to the CMNT Supervisor. Damage, deformation, gouging, or abnormal markings on the back rim must be recorded and reported to the CMNT Supervisor. Proceed to measure and record back to back and journal bearing measurements on the wheelset assembly.

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MAINTENANCE AND SERVICE INSTRUCTIONS PROCEDURES

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WHEEL BACK-TO-BACK AND JOURNAL BEARING MEASUREMENTS

KAWASAKI 7000 SERIES RAILCARS

9.2 Calibration/Validation of Digital Indicator Gauge and Gauge Block

- 9.2.1 The digital indicator gauge shall be calibrated annually by an independent lab and assembly validated annually by the MRO shop. Gauges that do not have a valid calibration certification and validation date shall not be used.
- 9.2.2 The gauge block shall be validated annually utilizing a calibrated Coordinate Measuring Machine (CMM). Gauge blocks that do not have a valid validation date shall not be used.

9.3 Validation of Digital Indicator Gauge



Important:

- The digital indicator gauge shall be validated at the start of every shift. If the digital indicator gauge fails validation, select a different digital indicator gauge and different gauge block, and perform the validation check.
- The failed digital indicator gauge and gauge block shall be red tagged and returned to Greenbelt MRO for repairs. After repair, the gauge shall be calibrated/validated (as applicable) prior to use.
- If calibrated and validated digital dial gauges are not available, the measurement cannot be conducted, and work must be postponed until calibrated and validated digital indicator gauge and gauge block are available.
- 9.3.1 Confirm the gauge block fasteners are torque-striped and intact.



Important: If torque stripes are broken, the user should select a different gauge block, red tag the defective gauge block and return the failed gauge block to MRO for repair and validation

- 9.3.2 Place the Digital Indicator Gauge in the gauge block as shown below in Figure 1.
- 9.3.3 Press and hold (2 sec. or more) the DATA 'On/Off' button (green) to turn on the digital gauge.
- 9.3.4 Confirm the "H" symbol is not displayed in the digital indicator. To release the hold state, press the DATA 'On/Off' button (green).

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MAINTENANCE AND SERVICE INSTRUCTIONS PROCEDURES

WHEEL BACK-TO-BACK AND JOURNAL BEARING MEASUREMENTS

KAWASAKI 7000 SERIES RAILCARS

Digital Indicator Screen Icons		 Lock Function Activated – All functions disabled except: Power on/off Hold/Release of displayed value.
	H. H. H.	Hold Display Activated - Press the DATA key in Measurement mode. "H" appears, and the displayed value is held. Press the DATA key again to release the hold state.

The Digital Indicator is programed by MRO, no programing action is required from the end user.

- 9.3.5 The gauge block has been set to 53.312" +/- 0.002". The value on the digital indicator gauge must read 53.312" +/- 0.003" (53.309" 53.315"). If not, the failed digital indicator gauge and gauge block shall be red tagged and returned to Greenbelt MRO for repairs.
- 9.3.6 Remove the digital indicator gauge from the gauge block.

NOTICE: Only a validated gauge block and validated digital indicator gauge should be used for measurement.

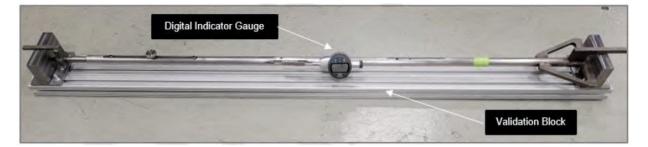


Figure 1. Validation of the Digital Indicator Gauge

MAINTENANCE AND SERVICE INSTRUCTIONS PROCEDURES

WHEEL BACK-TO-BACK AND JOURNAL BEARING MEASUREMENTS

KAWASAKI 7000 SERIES RAILCARS

9.4 Baseline Back-To-Back Dimensions Measurement

Important: • The Baselin

- The Baseline Back-to-Back dimension measurement procedure requires the train to be moved to complete all four (4) measurement points. The train must be positioned over a pit to perform this task.
- Do not perform baseline Back-to-Back dimension measurement procedure on a lift.
- 9.4.1 If baseline measurements for all eight (8) wheelsets of the Married Pair are already available, proceed to step 9.6.
- 9.4.2 Each inspection team will consist of two mechanics (technicians), one Resident (Quality) Inspector (RI), and one CMNT Supervisor. Each team member must have successfully completed the specific training session for this MSI before completing these tasks. If the complete inspection team is unavailable, the measurements cannot be completed, and work must be postponed until the full inspection team is available.
- 9.4.3 The role of each team member is identified below:
 - Supervisor Obtain all necessary documents (Procedure and required datasheets) from the Inspection Office. Verify measurements with Resident Inspector and sign datasheet.
 - RI Verify measurements with Supervisor, record all data, and sign datasheet.
 - Technician Clean wheels and make the measurements.
- 9.4.4 Refer to the measurement flowchart in Attachment A. If instructions on Attachment A are unclear, do not proceed. Contact CMNT Supervisor for clarification as required.
- 9.4.5 The baseline back-to back measurement shall be performed on each wheelset assembly of the car.
- 9.4.6 Clean the back face of the wheels where the gauge probes contact using degreaser and a scotch-brite pad. Lightly scrape the flange as needed to remove grease and dirt build up. Apply degreaser a second time and wipe surface clean using shop rags.

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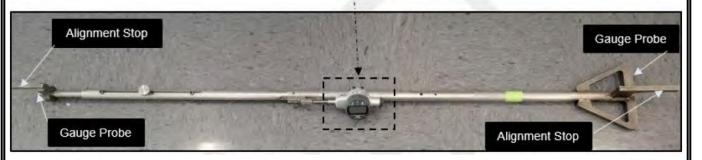
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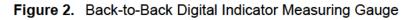
WHEEL BACK-TO-BACK AND JOURNAL BEARING MEASUREMENTS

KAWASAKI 7000 SERIES RAILCARS

9.4.7 Using a validated digital indicator gauge (See Figure 2), measure the back-to-back dimensions at locations 1 and 2, adjacent to the of the pedestal tie bar as shown in Figure 4. Insert the gauge between the wheels such that the gauge probes contact both inner faces of the wheel. Ensure the gauge is perpendicular to the wheel such that the triangular probe is flush with the wheel surface and the gauge alignment stops are in contact with the wheel flange (See Figure 3). Read the measurement from the gauge and record only 3 decimal places as measurement 1 and 2 in Attachment B. The digital indicator gauge displays 4 decimal places. Ignore the 4th decimal digit and record only up to 3 decimal places. Do not round the measurement up or down.









CAUTION: Avoid hard contact between the spring-loaded probe and wheel to prevent damage to the probe. Ensure digital indicator gauge does not rest on the rails of the track.

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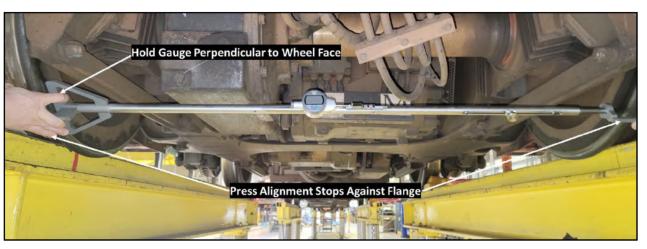


Figure 3. Position of Gauge Between Wheels



NOTICE: Figure 3 only shows the placement of the gauge on the wheel and does not depict all team members. The inspection team requires two (2) mechanics, one (1) Resident (Quality) Inspector (RI), and one (1) CMNT Supervisor. Each mechanic will hold one end of the measurement gauge.

- 9.4.8 Mark all the wheels as shown in Figure 4 and move the married pair so that the wheels turn approximately 180° to access measurement locations 3 and 4 in Figure 4.
- 9.4.9 Clean the back face of the wheels where the gauge probes contact using degreaser and a scotch-brite pad. Lightly scrape the flange as needed to remove grease and dirt build up. Apply degreaser a second time and wipe surface clean using shop rags.
- 9.4.10 Measure the back-to-back dimension in locations 3 and 4 using the same procedure described in Step 9.4.7. Record these two measurements as measurements 3 and 4 in Attachment B.

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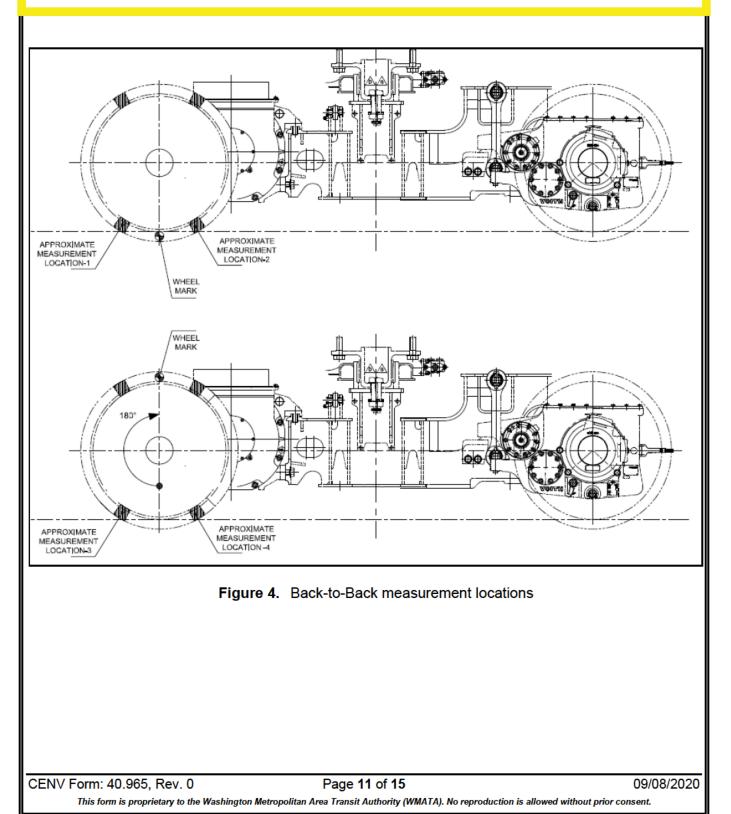
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- 9.4.11 After the four Back-to-Back baseline measurements have been recorded in Attachment B, compare the measurements and also record the maximum of the four measurements as the maximum measurement in Attachment B.
- 9.4.12 If all baseline measurements are greater than or equal to 53.250" AND less than 53.375", mark Attachment B as PASS.
- 9.4.13 If any baseline measurement is less than 53.250" OR greater than or equal to 53.375", mark Attachment B as FAIL.

9.5 Baseline Journal Bearing Gap Measurement

9.5.1 Using a 0.005" feeler gauge, check the gap between the journal bearing seal wear ring and the wheel hub (See Figure 5). Check multiple locations around the wheel hub. If the feeler gauge cannot be inserted, record the measurement as "0.000"

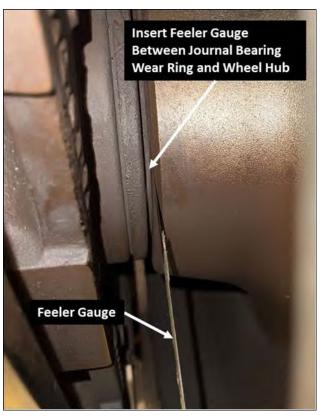


Figure 5. Measure Journal Bearing Gap

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- 9.5.2 If the gap exceeds 0.005", use additional feeler gauges to measure the exact width of the maximum gap at both wheels and record in Attachment B.
 - 9.5.2.1 Calculate the sum of the gaps (if any) from the gearbox side wheel and motor side wheel for each axle. Record the sum for each axle in Attachment B.
 - 9.5.2.2 If the sum of the gaps is less than 0.020", mark Attachment B as PASS.
 - 9.5.2.3 If the sum of the gaps is equal to or greater than 0.020", the wheelset must be condemned. Mark Attachment B as FAIL.

9.6 Periodic Back-To-Back Dimension Measurement

- 9.6.1 Each inspection team will consist of two mechanics (technicians), one Resident (Quality) Inspector (RI), and one CMNT Supervisor. Each team member must have successfully completed the specific training session for this MSI before completing these tasks. If complete team is unavailable the measurements cannot be completed and work must be postponed until full team is available.
- 9.6.2 The role of each team member is identified below:
 - Supervisor Obtain all necessary documents (Procedure and required datasheets) from the Inspection Office. Verify measurements with Resident Inspector and sign datasheet.
 - RI Verify measurements with Supervisor, record all data, and sign datasheet.
 - Technician Clean wheels and make the measurements.
- 9.6.3 Refer to the measurement flowchart in Attachment A. If instructions on Attachment A are unclear, do not proceed. Contact CMNT Supervisor for clarification as required.
- 9.6.4 Obtain the 7000 Series Wheel Back-to-Back Measurement and Journal Bearing Gap Verification Checklist for the specific car that is being measured. Prepopulated checklists for all the cars can be downloaded from the Maximo work order for the car that being measured. Review the specified Wheelset Limit, which is already populated for each wheelset assembly S/N and Specified Wheelset Limit. The specified Wheelset Limit must be equal to or less than 53.375" and wheelset S/N must match with the wheelsets on the car. See Attachment C for a sample checklist.

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- **NOTICE:** The Specified Wheelset Limit is the sum of the maximum wheelset baseline dimension plus 0.036" (measurement tolerance). Maximum Specified Wheelset Limit cannot exceed 53.375"
- 9.6.5 The back-to-back measurement shall be performed on each wheelset assembly of the car.



Important:

- If any of the wheelsets have been replaced and 7000 Series Wheel Backto-Back Measurement and Journal Bearing Gap Verification Checklist has not been updated, please contact RQAW to obtain latest updated revision.
- Any axle set that is repaired or replaced by the Truck Shop, requires a new baseline.
- The baseline will be recorded on the truck shop form # 50.076 Rev April 2022 on a per Axle basis.
- 9.6.6 Clean the back face of the wheels where the gauge probes contact using degreaser and scotch-brite pad. Lightly scrape the flange as needed to remove grease and dirt build up. Apply degreaser a second time and wipe surface clean using shop rags.
- 9.6.7 Measure the back-to-back dimension in locations 1 and 2 using the same procedure described in Step 9.4.7. Record these two measurements as measurements 1 and 2 in the checklist.
- 9.6.8 If both measurements obtained in step 9.6.7 are greater than or equal to 53.250" AND less than the Specified Wheelset Limit, mark the checklist as PASS.
- 9.6.9 If either measurement obtained in step 9.6.7 is less than 53.250" OR equal to or greater than the Specified Wheelset Limit, mark the checklist as FAIL.

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9.7 Periodic Journal Bearing Gap Measurement

- 9.7.1 Using a 0.005" feeler gauge, check the gap between the journal bearing seal wear ring and the wheel hub (See Figure 5). Check multiple locations around the wheel hub. If the feeler gauge cannot be inserted, record the measurement as "0.000"
- 9.7.2 If the gap exceeds 0.005", use additional feeler gauges to measure the exact width of the maximum gap at both wheels and record in the checklist.
 - 9.7.2.1 Calculate the sum of the gaps (if any) from the gearbox side wheel and motor side wheel for each axle. Record the sum for each axle in the checklist.
 - 9.7.2.2 If the sum of the gaps is less than 0.020", mark the checklist as PASS.
 - 9.7.2.3 If the sum of the gaps is equal to or greater than 0.020", the wheelset must be condemned. Mark the checklist as FAIL.

9.8 Disposition Wheelset Assembly

- 9.8.1 If the wheelset assembly has passed the criteria for both the Back-to-Back and Journal Bearing Gap, the wheelset is PASSED.
- 9.8.2 If any wheelset assembly has failed the criteria for Back-to-Back or Journal Bearing Gap, the wheelset is FAILED. The wheelset must be replaced, and the car must be removed from service, per SBF-110.

10.0 DOCUMENTATION

N/A

11.0 ATTACHMENTS

11.1 Attachment 'A'

7K Back-to-Back and Journal Bearing Verification Flowchart

11.2 Attachment 'B'

7000 Series Wheel Back-to-Back Baseline Measurement and Journal Bearing Gap Verification Checklist

11.3 Attachment 'C"

7000 Series Wheel Back-to-Back Measurement and Journal Bearing Gap Verification Sample Checklist

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VEHICLE PROGRAM S SERVICE BU SIGNED AUTHORIZA	JLLETIN	SB F110 Rev. 04		
TITLE: REMOVING A 7K CAR F	ROM SERVICE DUE TO BACK-	TO-BACK FAILURES		
SERIES RAILCAR: 7K BUILDER:	KAWASAKI INITIATING DOCUMENT(S	5): N/A		
ASSOCIATED SBs:	N/A			
SB to be tracked as a campaign				
CENV/RAIL VEHICLE ENGINEER Ernest A, Thomas, PE Date: 2022 03 25 10:00:44 -04'00' DATE: Mar 25, 2022				
PROGRAM/CENV MANAGER APPROVAL	David Sauter WMATA Date: 2022.03.29 17:56:53 -04'00'	DATE: Mar 29, 2022		
RQAW	Stephen Stephen Baldassano Baldassano 2022.04 05 10:54:09 -04'00'	0ATE: Apr 5, 2022		
SAFE APPROVAL	Jayme Johnson Date: 2022 04 05 13:13:54 -04'00'	DATE: Apr 5, 2022		
CMNT APPROVAL	Brand Loney Date: 2022 04 06 09:27:30 -04'00'	Apr 6, 2022		
DEPUTY CMO, CENV APPROVAL	Anthony Johnson (Deputy Chief Engineer) for Shushil Ramnaress (Deputy Chief Mechanical Officer) Date 2022.04.07 14 51 02 -04 00	OATE: Apr 7, 2022		
	Page 1 of 6			
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SERVICE BULLETIN INSTRUCTIONS

PROCEDURE FOR REMOVING AND RELEASING 7K CARS FROM SERVICE DUE TO BACK-TO-BACK AND/OR JOURNAL BEARING GAP FAILURES

KAWASAKI 7000 SERIES RAILCARS



NOTICE:

- 1. This service bulletin supersedes and obsoletes SBF 110, Rev. 03.
- 2. This revision includes the following updates:
 - Includes changes to The Rail Performance Monitor (RPM) application
 - Further clarifies some of the tasks to be performed

1.0 PURPOSE

The purpose of this service bulletin is to provide Car Maintenance (CMNT) with a procedure for the removal and return to service of 7K rail vehicles due to wheelset back-to-back measurement failures and/or journal bearing gap inspection failures per MSI 140026.

2.0 BACKGROUND

7K rail vehicles have been identified with back-to-back and/or journal bearing gap measurements that exceed specifications. 7K vehicles that exceed the allowable back-to-back measurement and/or journal bearing gap measurement must be removed from service.

3.0 FAILURE CONDITIONS

- a. Back-to-Back wheelset measurement per MSI 140026, and/or
- b. The Journal Bearing gap measurement per MSI 140026.

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SERVICE BULLETIN INSTRUCTIONS

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KAWASAKI 7000 SERIES RAILCARS

4.0 PROCEDURE FOR REMOVING FAILED RAIL VEHICLES FROM SERVICE



Important: Any failed condition defined in MSI 140026 must be reported to the Supervisor.

Follow the steps below on all 7K vehicles that fail the back-to-back measurement and/or journal bearing gap measurement as defined in MSI 140026.

4.1 Generate Corrective Maintenance Work Order

CMNT must generate a corrective maintenance work order (WO) to replace the failed wheelset.

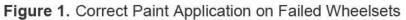
4.2 Update Maximo & RPM Status

- 4.2.1 In MAXIMO, set the vehicle status to "REMOVE FROM SERVICE."
- 4.2.2 In RPM, verify that the color of the vehicle has changed to BLACK. Set the vehicle status to "Movement Restricted."

4.3 Paint Wheels Red

Paint the outer exposed faces (web) of each wheel on the failed wheelset **RED** (P/N R80-10-0004) as shown in Figure 1. **DO NOT PAINT** the center portion of the axle (see Figure 2).





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Figure 2. Incorrect Paint Application on Failed Wheelsets

4.4 Red Flag

All failed vehicles stored in the yard and/or shop lead(s) must follow the requirements of Permanent Order T-21-22 Operating Rule 3.126.

4.5 Affix Out-of-Service (OOS) Tag

An OOS tag (WMATA p/n: R76-90-0001) must be placed on the Master Controller (MC) of each 7K A-car and Hostler panel of the B-car. The OOS tag must be properly populated and include the supervisor's name and the date the tag was applied to the rail vehicle.

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PROCEDURE FOR REMOVING AND RELEASING 7K CARS FROM SERVICE DUE TO BACK-TO-BACK AND/OR JOURNAL BEARING GAP FAILURES

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4.6 Affix Decal

An OOS decal (see Figure 3) must be placed on the inside of the windshield of the operator's cab of each 7K A-car and Hostler panel of the B-car.



Figure 3. Out of Service Decal

5.0 PROCEDURE FOR RETURNING REPAIRED CARS TO SERVICE

After the failed car has been repaired, follow the procedure below to close out the repair and review of the wheelset failure.

5.1 Inspection Office Notifies RQAW

The on-duty CMNT Supervisor will notify RQAW via email that the wheelset repair(s) have been completed.

5.2 Review Work Order Documentation & Wheelset Inspection

Railcar Quality Assurance and Warranty Compliance (RQAW) must review the WO(s), the wheelset inspection records, including the failed and passed inspection records, for proper and accurate documentation. RQAW must notify CMNT_ServiceDelivery via email of the status of the repaired vehicle. If the information (failed and passed inspection records) cannot be validated, are inaccurate, or incomplete, the identified discrepancies must be resolved before the railcar is identified as repaired.

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5.3 Update Maximo & RPM Status

CMNT_ServiceDelivery will change the Maximo Asset Status to the appropriate current condition based on any maintenance required. CMNT_ServiceDelivery must also update or remove the RPM restriction of "Move Restricted" to the appropriate status based on the current condition. CMNT_ServiceDelivery must then notify the on-duty CMNT Supervisor to perform the Daily Safety Test and Daily Inspection.

5.4 Perform Daily Safety Test and Daily Inspection

The on-duty CMNT Supervisor will direct the technician to perform a Daily Safety Test (DST) and Daily Inspection (DI) of the vehicle.

5.5 Remove OOS Tag

Upon successful completion of the DST/DI, the on-duty CMNT Supervisor will remove the OOS tags from the Master Controller of the A-car and Hostler Panel of the B-car.

5.6 Remove OOS Decal

The on-duty CMNT Supervisor will remove the OOS decal from the windshield of the operator's cab of the A-car and the Holster panel of the B-car.

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BACK TO BACK TOOLS – VALIDATION PROCEDURE

ALL SERIES RAILCARS

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	REVISION HISTORY				
Rev. Date #		Description			
00	April 19 th -2022	First Release			

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ALL SERIES RAILCARS

1.0 PURPOSE

This inspection guide is used to provide instructions for inspecting machined and assembled tools. The procedure applies to WDE0001082 – Digital Indicator, Gauge Block using a calibrated Coordinate Measurement Machine (CMM) and the WDE0001080 – Back to Back Digital Indicator using a validated Gauge Block (standard) drawing WDE0001082.

2.0 BACKGROUND

To improve measurement accuracy and ease of use, WMATA developed a digital indicator gauge and a gauge block (standard) that was qualified by DCMV 000011 Revision 4.

3.0 APPLICABLE CARS

N/A

4.0 APPLICABLE EQUIPMENT

Digital Indicator Back to Back Tool and Gauge Block to Measure the Back to Back Wheels

5.0 REFERENCES

- Drawing WDE0001082 Digital Indicator, Gauge Block
- Drawing WDE0001080 Back to Back Digital Indicator (no drawings attached, refer to latest drawing versions in DOCUMENTUM)

6.0 TOOLS

- Calibrated Coordinate Measurement Machine (CMM)
- Calibrated Calipers
- Calibrated Micrometers
- Calibrated Dial indicators

7.0 MATERIALS

N/A

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8.0 GENERAL SAFETY

All work shall be conducted in a safe manner and in accordance with the latest edition of the Metrorail Safety Rules and Procedures Handbook. All work shall be performed in such a manner that there is no danger to WMATA personnel or damage to WMATA Property.

9.0 **PROCEDURES**

9.1 Responsibilities

- 9.1.1 RQAW Inspectors
 - a. Conduct detailed inspection of all critical geometric dimensioning and tolerancing denoted on a drawing associated with the assembly under validation.
 - b. Assure the accurate validation of the tool assemblies, assure the correct identification numbers for each asset tool, and verifies the documentation for MAXIMO records per asset.

9.1.2 CMNT - MRO Machine Shop

- a. Provides inspection equipment that is calibrated and maintains the desired calibration intervals.
- b. Provides CMM skilled trained technician.
- c. Develops the CMM tool program file for part WDE0001082 (Gauge Block).
- d. Provides the CMM inspection reports of the gauge blocks to RQAW for MAXIMO assets validation records.
- e. Provides the digital indicator programming checklist for each unit and provides the ID-C (MITUTOYO) calibration certificates to RQAW for MAXIMO assets records as part of assembly WDE0001080.
- f. Applies a legible WMATA validation sticker in the outer rod for part, refer to drawing WDE0001080 for details. Applies legible engravings to the tool as indicated on drawing WDE0001080.
- g. Applies a legible WMATA validation sticker in the outer face of one of the brackets for part, refer to drawing WDE0001082 for details. Applies legible engravings to the tool as indicated on drawing WDE0001082. See Figure 1.

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9.1.3 CENV - Engineering

- a. Provides interpretation of design intent of drawing and clarifies ambiguous drawing details and notes.
- b. Revises the MSI and updates the assembly drawings, if required.

9.2 Validation Procedures

- 9.2.1 Validation of Digital Indicator, Gauge Block- WDE0001082
 - 9.2.1.1 Remove the existing validation sticker from tools under revalidation.
 - 9.2.1.2 Verify the correct assembly of the "Digital Indicator-Block Gauge" per drawing WDE0001082. Verify the dimensions using standard calibrated tools, except the block gauge standard main dimension.
 - 9.2.1.3 Turn-on the CMM machine and CMM computer and verify the Coordinate Measurement Machine is operational.
 - 9.2.1.4 Visually inspect the CMM machine, ensure the probe is clear to move to the home position and the machine table is clear.
 - 9.2.1.5 Start the CMM application software program on the CMM computer
 - 9.2.1.6 Move the probe to the home position by the software control or by the pendant (handheld control).
 - 9.2.1.7 If the probe is changed, calibrate the probe tip, and return it to home.
 - 9.2.1.8 Follow the instructions in the Attachment A to perform the validation/inspection of the Digital Indicator Gauge Block, Drawing WDE0001082.
 - 9.2.1.9 Verify the information contained in the report includes:
 - a. Part Name: Back to Back Gauge Block Standard
 - b. Part Number or assembly number: WDE0001082
 - c. Inspector Name or CMM ID tool: E.g. Endeavor CMM
 - d. Company Name: E.g. WMATA or Washington Metropolitan Area Transit.
 - e. Date of the inspection: DD-MM-YYYY
 - f. Time of the Inspection: HH:MM

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- g. Units Used: INCH
- h. Asset Number of Unit Under Test (UUT)
- i. Serial Number of UUT.
- 9.2.1.10 Print-out the CMM final report and export to PDF file format. See Attachment B for a SAMPLE.
- 9.2.1.11 Etch or engrave the drawing number and the as-built actual dimension from CMM report using four decimal digits (round-up the 5th decimal digit). Refer to drawing WDE0001082 for the engraving location.



Figure 1 – Engravings, Tool WDE0001082

9.2.1.12 Print and apply a legible validation sticker for part WDE0001082, including the asset number, serial number, and the validation due date. Refer to drawing WDE0001082 for the location.

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- 9.2.2 Programming and validation of the Back to Back Digital Indicator, drawing WDE0001080.
 - 9.2.2.1 Remove the existing validation sticker from tools under re-validation.
 - 9.2.2.2 Verify the correct assembly of the "Back to Back Digital Indicator" per the drawing WDE0001080 and calibrated ID-C MITUTOYO installed.
 - 9.2.2.3 Press and hold (2 sec. or more) the DATA 'On/Off' button (green) to turn on the digital indicator.
 - 9.2.2.4 Seat the "Back to Back Digital Indicator" into the validated "Digital Indicator Gauge Block" (standard).
 - 9.2.2.5 Connect the designated computer with the digital indicator ID-C unit under programming using the "Parameter Setting Cable (USB)".
 - 9.2.2.6 Programming the first ID-C MITUTOYO unit (No saved file settings)

NOTE: See the MITUTOYO quick reference manual from Attachment C to navigate in the "ID-C Parameter Setting Software" or refer to the MITUTOYO user manual (document 99MAH045B).

- a. Start the "ID-C Parameter Setting Software" from the connected computer and then click on [Connect ID-C].
- b. When the software communicates with the ID-C unit, click [All parameters], a new pop-up screen will show.
- c. In the All parameters editing screen, enter the values and settings as follow:
 - Preset Value P1: the value from Table 1 that is in-line with

the AS-BUILT dimension for the validated gauge block used.

NOTE: For any value not indicated in Table 1, the gauge block is considered out of tolerance. The tool (gauge block) will be decommissioned and scrapped.

- Measuring System: Absolute Value Measurement (ABS)
- Display Units: Inches
- Measurement mode: Reverse Direction
- Tolerance Judgement: OFF
- Resolution: 0.0005"

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- Calculation Mode: OFF
- Program the Key-lock section in "ON" mode, selecting (check marks) all options available for the digital indicator, except for the [DATA/HOLD].
- Program the Parameter-lock section in "ON" mode, selecting (check marks) all options available for the digital indicator.
- d. Click the [Send all] bottom, then close the pop-up screen to return to the main screen and then click [Save File] bottom.
- e. Name the file "ID-C B2B Tool" and save it on the computer.
- f. Click the [Disconnect] bottom to stop the communication.
- g. Click [Exit] on the default window to exit the "Parameter Setting Software' and disconnect the "Parameter Setting Cable (USB)" from the digital indicator (communication port) and protect the communication port with the rubber lid.
- 9.2.2.7 Programming the ID-C MITUTOYO unit using the saved file settings
 - a. Start the "ID-C Parameter Setting Software" from the connected computer and then click [Connect ID-C].
 - b. When the software communicates with the ID-C unit, click [load file] to recall the programming file saved in the computer from the previously unit programmed, file named "ID-C B2B Tool".
 - c. Click the [All parameters] bottom on the left panel, then type-in the [PRESET] Value P1 field the value from Table 1 that in in-line with the AS-BUILT dimension for the validated gauge block used.

NOTE: Any value not indicated in Table 1, the gauge block is considered out of tolerance. The tool (gauge block) will be decommissioned and scrapped.

- d. Confirm all remaining parameters match with Section 9.2.2.6.b above.
- e. Click the [Send all] bottom, then close the pop-up screen to return to the main screen then click [Save File] bottom.
- f. Click the [Disconnect] bottom to stop the communication.

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MAINTENANCE AND SERVICE INSTRUCTIONS PROCEDURES

BACK TO BACK TOOLS – VALIDATION PROCEDURE

ALL SERIES RAILCARS

- g. Click [Exit] on the default window to exit the "Parameter Setting Software' and disconnect the "Parameter Setting Cable (USB)" from the digital indicator (communication port) and protect the communication port with the rubber lid.
- 9.2.2.8 Print and apply a legible validation sticker for part WDE0001080, including the asset number, serial number, and the validation due date. Refer to drawing WDE0001080 for the location

AS-BUILT	PRESET VALUE	4	AS	-B	JIL	T		PRESET VALUE
Gauge Block	TO PROGRAMING	Ga	au	ge	Blo	scl	<	TO PROGRAMING
53.3105	53.3105	5 3	3.	3	1	2	6	
53.3106		53	3.	3	1	2	7	
53.3107		5 3	3.	3	1	2	8	
53.3108		53	3.	3	1	2	9	
53.3109		5 3	3.	3	1	3	0	53.3130
53.3110	53.3110	53	3.	3	1	3	1	
53.3111		53	3.	3	1	3	2	
53.3112		53	3.	3	1	3	3	
53.3113		53	3.	3	1	3	4	
53.3114		53	3.	3	1	3	5	53.3135
53.3115	53.3115	53	3.	3	1	3	6	
53.3116		53	3.	3	1	3	7	
53.3117		53	3.	3	1	3	8	
53.3118		53	3.	3	1	3	9	
53.3119		53	3.	3	1	4	0	53.3140
53.3120	53.3120	53	3.	3	1	4	1	
53.3121		5 3	3.	3	1	4	2	
53.3122		53	3.	3	1	4	3	
53.3123		5 3	3.	3	1	4	4	
53.3124		5 3	3.	3	1	4	5	53.3145
53.3125	53.3125							

Table 1- Programming Rule for Digital Indicators

CENV Form: 40.965, Rev. 0 Page **10** of **12**

09/08/2020

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MSI 000002

Rev. 00

MAINTENANCE AND SERVICE INSTRUCTIONS PROCEDURES

BACK TO BACK TOOLS – VALIDATION PROCEDURE

ALL SERIES RAILCARS

10.0 TEST

10.1 Digital Indicator - Gauge Block

• No Test required.

10.2 Back to Back Digital Indicator

- 10.2.1 Press and hold (2 sec. or more) the DATA 'On/Off' button (green) to turn "ON" the digital indicator.
- 10.2.2 Confirm the "H" symbol is not displayed in the digital indicator. To release the hold state, press the DATA 'On/Off' button (green).
- 10.2.3 Manually compress the tool to travel inwards, the values displayed must be reduced while is compressing the tool.
- 10.2.4 Seat the "Back to Back Digital Indicator" into the calibrated "Digital Indicator -Gauge Block" (standard). The readings shall be in concordance with one value from Table 1 using the as-built dimension from the gauge block used.
- 10.2.5 Press and hold (2 sec. or more) the DATA 'On/Off' button (green) to turn "OFF" the digital indicator and remove it from the gauge block.

Digital Indicator Screen Icons	Â	 Lock Function Activated – All functions disabled except: Power on/off Hold/Release of displayed value.
	H H	Hold Display Activated - Press the DATA key in Measurement mode. "H" appears, and the displayed value is held. Press the DATA key again to release the hold state.

11.0 DOCUMENTATION

No documentation affected.

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Rev. 00

MAINTENANCE AND SERVICE INSTRUCTIONS PROCEDURES

BACK TO BACK TOOLS – VALIDATION PROCEDURE

ALL SERIES RAILCARS

12.0 ATTACHMENTS

12.1	Attachment 'A'
	Tool Inspection Procedure for CMM13 to 24
12.2	Attachment 'B'
	CMM Report SAMPLE25
12.3	Attachment 'C'
	MITUTOYO Parameter Setting Software-Literature, Series 543 BOM26 to 70

VERIFY GAUGE PROCEDURE

-POSITION PART ON TABLE

(Note: Part must be placed diagonal on table to be inside of machine working limits.)

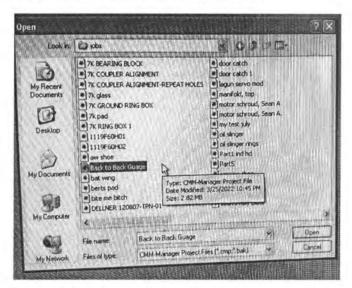


-OPEN EXISTING PROGRAM

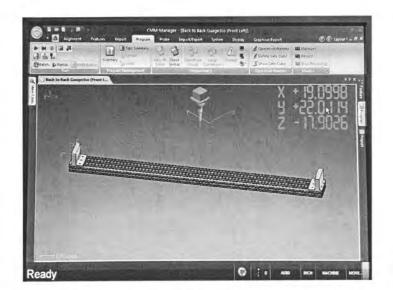
1.1



-AELECT BACK TO BACK GAUGE



-SELECT PROGRAM TAB ON RIGHT SIDE OF SCREEN



-PIN PROGRAM TO SCREEN



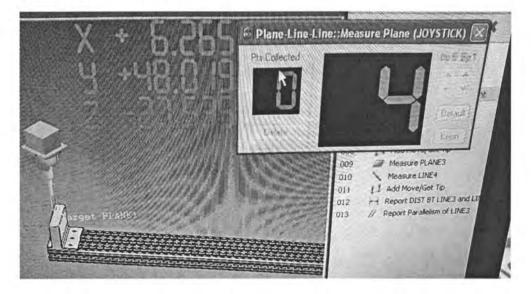
-SELECT RUN PROGRAM

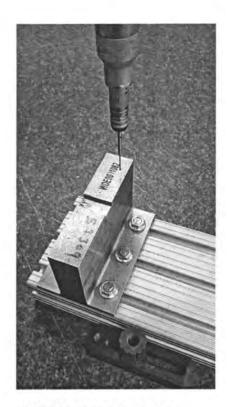


-PLANE-LINE-LINE ALIGNMENT

(NOTE: Must use joystick manual mode to align part.)

-ALIGN TOP PLANE





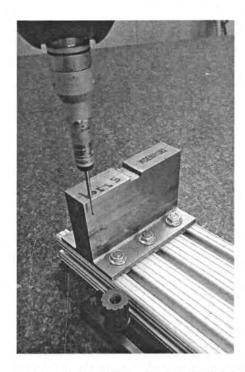
-ALIGN SHORT FACE



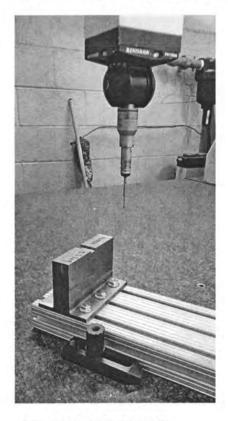


-ALIGN PERPENDICULAR FACE



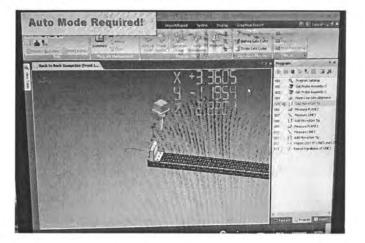


-MOVE PROBE AWAY FROM PART



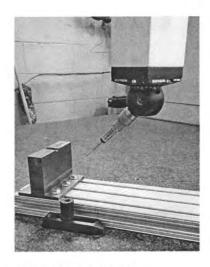
-SELEC AUTO MODE

(NOTE: Probe will move automatically and inspect part.)

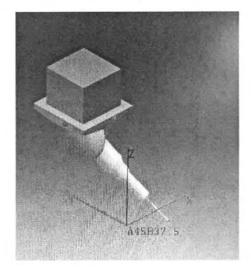


-PROBE A45B-150





-PROBE A45B35





-UPON PROGRAM COMPLETION. YOU WILL BE PRESENTED WITH DEFAULT REPORT. RIGHT CLICK ON TOP BOX IN REPORT TO EDIT PROPRTIES. THEN SELECT SAVE ON CMM MANAGER HEADER, SELECT PDF, AND CHOOSE WHERE TO SAVE.

ILA.	3 - O Form Denial nce Between D User Notes Between D User Define Basic Reporting		Feature Report Format Format Printing Option Settings	Export Data Exce To MS Excel to CS DDE	
G) Each la Ea	o Groșe Isa (Franc Left) 🗐			Progr Progr D O	am
	Report Name Part Name Part No. Inspector Company Date Time Unit	Anager Report Default Report MyPartName MyPartNo Endeavor CMM Washington Metropolitan Area Transit Thursday, April 14, 2022 05:40 PM INCH		- 003 004 005 006 007 008 009 010 011 011	Get Probe Assembly Plane-Line-Line Algo Plane-Line-Line Algo Add Move/Get Tp Measure DLANE2 Measure DLANE3 Measure DLANE3 Measure LINE4 Add Move/Get Tp Report DDIST BIT LINE4
	Nom	3 4 BTW Act Dev LoTol 31200 53 30911 -0.00209 -0.00200	UpTol OutTol 0.00200 -0.00083	013	// Report Pacallelism of L
	Feature LINE Type LINE PARA_3D Datu	3 Act Dev LoTol 0.00042	UpTol OutTol 0.00200	× <	ure 🔄 Program 🐺 Rep

CMM-N	lanager Report	
Report Name	Default Report	
Part Name	Back To Back Standard	
Part No.	WDE0001082	
Inspector	Endeavor CMM	
Company	Washington Metropolitan Area Transit	
Date	Monday, April 18, 2022	
Time	07:32 PM	
Unit	INCH	
Asset Number	xxxxxx	
Serial Number	xxxxxxx	

#1 Toleran	ce Report				1		V
Feature	LINE3			-			
Feature	LINE4						7
Туре	DIST BTW			/			
	Nom	Act	Dev	LoTol	1	UpTol	OutTol
3D	53.31250	53.31308	0.00058	0	0200	0.00200	Inda Idaa

#2 Tolerand	e Report					
Feature	LINE3				×	
Туре	LINE					
	Nom	Act	Dev	Lo ol	UpTol	OutTol
PARA 3D			00184		0.00200	[
	Datum 1	LINE4				1.1



Introducing Parameter Setting Software Calculation Type/Peak-Value Hold/ Bore Gauge Type ABS Digimatic Indicator

Parameter Setting Software can solve your trouble shooting problems!

Parameter setting takes time. You have to push the button many times to check the parameter. With our software you can input all parameters by PC and all setting items can be set and displayed at once, making your measurement time shorter!



It is hard to remember all parameters. You may be worried whether it can be set when replaced. Parameter settings remains on your software and are easy to copy the same parameter for multiple IDs, this will again create a shorter measurement time, but also it will prevent misconfiguration.



Parameter Setting Software can solve your trouble shooting problems!

Are you afraid that your parameter settings will be overwritten incorrectly while your indicator is in use? Set parameters and lock them by using the hold button, this will make sure that nothing will be changed while working with your tool.





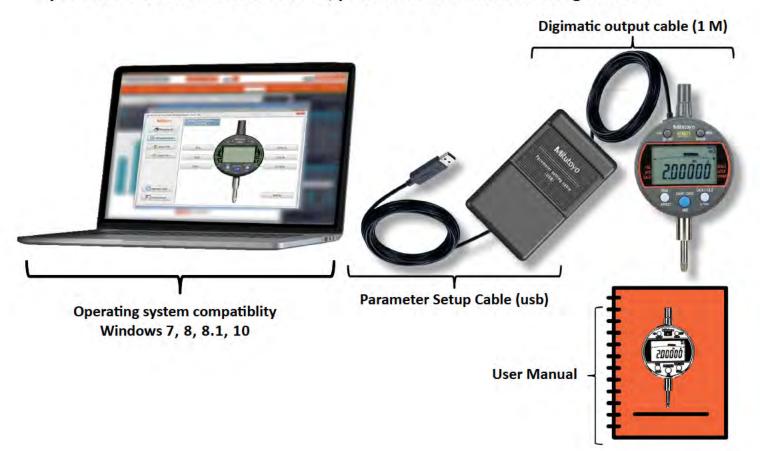
You can download Parameter Setting Software for free by following the link below.

www.mitutoyo.co.jp/eng/contact/products/idc-ps/

YOU MUST PURCHASE THE FOLLOW PARAMETER SET-UP KIT TO GET STARTED!

- 1. Parameter set-up cable (USB)
- 2. Digimatic output cable (1 Meter)
- 3. User Manual

*Mitutoyo Tip - If you buy 1 pc of the Parameter kit above Order No. 21EZA313, you can use it with ID for calculation, peak-value Hold and Bore Gauge Models.

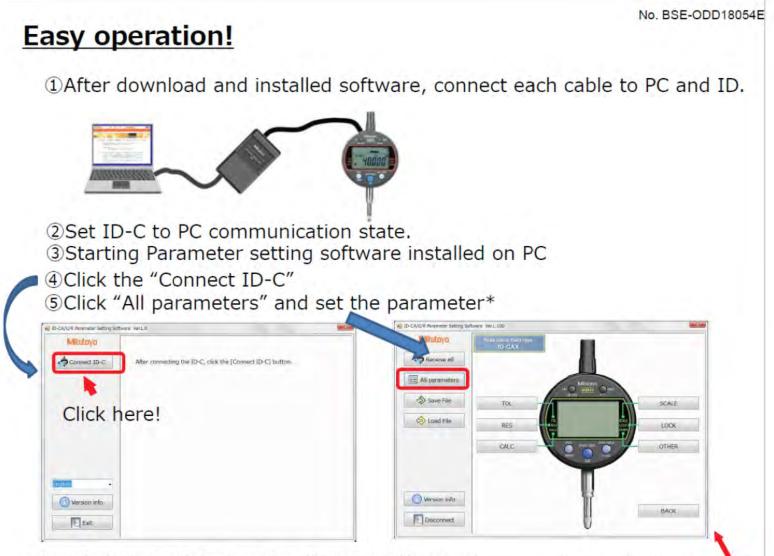




Configurable functions & how to use Step by step process.

Easy Operation

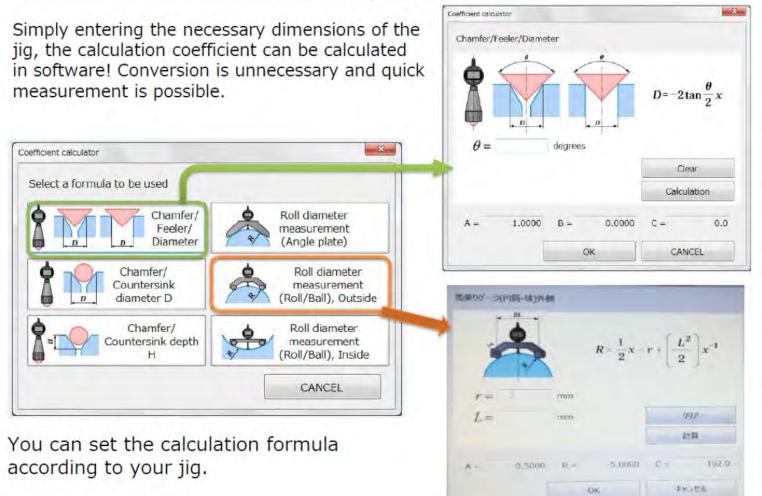
After downloading and installing your Mitutoyo Parameter software you can now connect each cable to PC and ID.



The screen differs for each type of ID.

*Please check page 6 and after for configurable content and how to use.

Calculation ID type can be calculated with the program in the measuring instrument.



Attachment C - MSI 000002 rev. 00 <u>1-1. Configurable function (1/2)</u>

Configurable items	Setting details	Calculation Type	Peak-Value Hold Type	Bore Gage type
Presetting	Preset No. Selection: P1/P2/P3 Preset value setting: P1/P2/P3	0	0	0
Vleasurement system selection	ABS/INC system	0	0	÷.
Peak detection mode	OFF / TIR / Max / Min	0	0	
Tolerance judgment	ON / OFF	0	0	0
function	Upper/lower limits of each measurement system	0	0	0
Select minimum display amount	Vary depending on the model	0	0	0
	ON / OFF	0	0	
Mathematical	Calculation coefficient A	0	0	1.0
function	Calculation coefficient B	0	-	+
	Calculation coefficient C	0	-	-
Analog Bar Weight Selection		0	0	0
	ON / OFF	0	0	0
	Setting of Key Lock Items (Multiple selectable)			
	 PEAK (switching between peak-detection modes) 	0	0	•
	PRESET (preset setting)	0	0	0
Key-lock	•ZERO (zero-set of indicated values)	0	0	1.
*	•ABS (switching of measuring system)	0	0	
	 DATA/HOLD (Hold/Output Indicated values) 	0	0	0
	•→ ≠ (centering of analog bar guidances)	0	0	14
	In/mm (Display unit switch)	0	0	0
	•ORIGIN (Origin Point Setting)	0		· · · ·
	•+-(Counting direction switch)		0	4

"-"means No function (even on the PC screen)

1-2. Configurable functions (2/2)

Configurable items	Setting details	Calculation Type	Peak-Value Hold Type	Bore Gage type
Unit display	ON / OFF	0		1 · · · · ·
0.000	ON / OFF	0	-	-
Origin offset	Origin offset value	0		-
Analog bar display	ON / OFF	0	0	0
FAST modes	ON / OFF	0	0	0
	ON / OFF	0	0	0
	Setting of Parameter Lock Item (Multiple selectable)			
Parameter lock	• Preset value setting: P1/P2/P3	0	0	0
*	• Tolerance setting	0	0	0
	·Calculation factor setting: A/B/C	0	O (A only)	
	•Origin offset value setting	0	-	+
	• MENU keys	0	0	0

What is the difference between "Key lock" and "Parameter lock"

> Key Lock: Disable each key operation of the Digimatic Indicator \rightarrow Cancel is available by main unit operation.

➤ Parameter Lock: Disables the set values and MENU key operation → can be set only by PC communication, and cannot be released by the main unit operation.



The combination of the key lock and the parameter lock makes it impossible for the measurement operator to perform any key operation.

(Prevention of setting change/incorrect rewriting of set value due to incorrect operation)

2-1. How to use (Connection to PC and Display of Main screen)



- 1. Connect the PC Parameters setting Cable (USB) Digimati Output Cable ID-C as shown above.
- 2. Set ID-C to PC communication state
- 3. Starting Parameter setting software installed on PCs
- 4. Click [ID-C and Connection] on the initial screen to read the settings of the connected ID-C and open the main screen.

NILLOLOVO	wse vert.0	Milutoyo	enco jyve DAM
Connect ID-C	After connecting the ID-C, click the [Connect1D-C] button	Alt parameters	Milery
		taux File TC	a SALE
		Coed He RE	
		Car	
Version into		Mincenn initia	ВАОК
Exit	Initial screen	(Display change	Main screen es depending on connected mode

2-2. How to use (Enter the parameter and save)

N/Ruboyd	Environment Non	
Receive all		0
All parameters		
D Save File	TOL .	SCALE
Cad rile	RES	LOCX
	CALC C	DTHER
Version wfa		
Disconnect		BACK.

Capluction type ID-CRX							Ser	ad ell	CANCEL	
PHEIDL II NO.	11	×.	PRES	C i valie	F1	0.00000	10		14	Ĩ.
					F2	0.00000	10			
					F3	0.00000	0			
Measuring system	ABS	-								
Display unit	n	÷								
Dimmay Site	+ vbii	11								
Measurement mode	Norma	n l		÷		S	elect	ion	and enter	ofit
Tolerance judgement	OFF			Upper limi	τ.	Low	er limit			10 A
			P1	0.000	00 in		000000.0	in		1
			P2	0.000	00 in		00000.0	10		
			P3	0.000	00 In		000000.0	in.		
			INC	0.000	00 in		0.00000	10		
Resolution	9.000	05+ 1	1							
	OFE		and a	icent A	1.2	000				

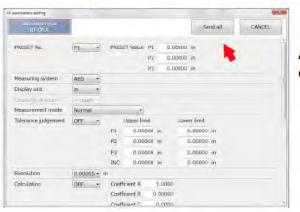
Click [All parameters] on the main screen.

Enter various settings on the All Items display screen, Click Send All Data

2-3. How to use (Copy of Parameter setting to multiple IDs)

D-CA/G/R Revenues Setting Schware Ver.1,0	incom)	ID-CA/G/R Beremeter Getung Ortware Ver1.0	
Millutayo Bio control type		Mitbboyo entroletionere	
Receive all	MENU	Records all	MENU
TE Al parameters	lan	E All parameters	Kikuma
-> Save File		-> Save File	
Coad File		Desd File	Dona Contra
Mil sea			Variate Marine
JEAK .	in/mm	PEAK	n/mm
PRESET	ZERO/ ABS	PRESET	ZERO / ABS
() Version info	A RENOV THE	Version info	
Disconnect		Decomot	1

Click [Save Files] on the main screen. The save screen opens and the settings can be saved.



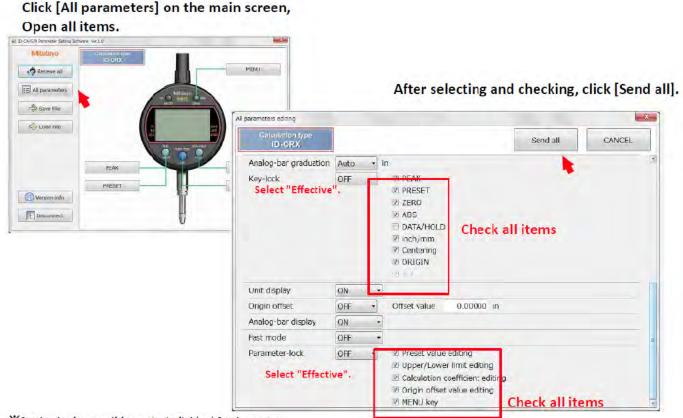
Replace the Digimatic Indicator, Click [Load File] on the main screen.

All parameter was entered automatically. Check the contents and if there is no error, click [Send all].



Set multiple units by repeating this operation, Or can be copied to a alternative machine

2-4. How to use (Key Lock and Parameter Lock)



*Setting is also possible on the Individual Setting screen.

2-5. How to use (End of communication)



Click [Disconnect] on the main screen after completion of setting. ⇒The connected ID-C automatically terminates the PC communication status, ⇒Go to measurement mode

The PC screen moves to the initial screen.



Click [Exit] in the default window to exit the Parameter setting software.

Have more questions?

Please contact us today



Mitutoyo





MeasurLink

No. 99MH045B SERIES No. 543

Parameter Setting Software

ABS Digimatic Indicator ID-CAX/ID-CGX/ID-CRX

User's Manual (Software Guide)

Read this User's Manual thoroughly before operating the instrument. After reading, retain it close at hand for future reference.



Parameter Setting Software End User License Agreement

IMPORTANT – PLEASE READ THIS PARAMETER SETTING SOFTWARE END USER LICENSE AGREEMENT ("EULA") CAREFULLY BEFORE USING THE PARAMETER SETTING SOFTWARE (FOR CALCULATION TYPE, PEAK-VALUE HOLD FUNCTION TYPE, BORE GAGE TYPE ABS DIGIMATIC INDICATOR. (COLLECTIVELY, "SOFTWARE PRODUCT"). THIS EULA SHALL CONSTITUTE A LEGAL AGREEMENT BETWEEN YOU/CUSTOMER AND MITUTOYO CORPORATION ("MITUTOYO"). BY INSTALLING THE SOFTWARE PRODUCT ON AND/OR USING THE EQUIPMENT THAT CONTAINS THIS SOFTWARE PRODUCT, YOU ARE CONSENTING TO BE BOUND BY THE TERMS OF THIS EULA. IF YOU DO NOT AGREE TO ALL OF THE TERMS AND CONDITIONS OF THIS EULA, DO NOT INSTALL OR USE THE SOFTWARE PRODUCT. THE GRANT OF LICENSE SET FORTH BELOW WILL BE EFFECTIVE ONLY WHEN YOU AGREE TO ALL TERMS AND CONDITIONS SET FORTH IN THIS EULA.

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9 Miscellaneous

This EULA shall be governed by and construed in accordance with the laws of Japan, without giving effect to the principles of conflict of law. Customer agrees to submit to the exclusive jurisdiction of the district courts in Tokyo, Japan with respect to any dispute, controversy or claim arising out of or relating to this EULA and the parties respective rights and obligations hereunder. This EULA shall not be governed by the United Nations Convention on Contracts for the International Sale of Goods, the application which is expressly excluded.

If any portion hereof is found to be void or unenforceable, the remaining provisions of this EULA shall remain in full force and effect.

This EULA constitutes the entire agreement between Customer and Mitutoyo with respect to the subject matter hereof.

Customer shall indemnify, defend and hold harmless Mitutoyo from and against any and all claims and liability of any nature whatsoever arising out of or in connection with Customer's breach of this EULA.

CONVENTIONS USED IN THIS MANUAL

Types of Notes

The following types of **notes** are used in this manual to help the operator obtain reliable measurement data through correct instrument operation.

NOTE A *note* provides information to be especially noted or supplemented to use the product. A *note* also supplies information to be noted for specific operations (e.g., memory limitation, instrument configuration, or details that apply to specific versions of a program).

The specifications and information in this manual are subject to change without notice.

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If you intend re-exporting the product from a country other than Japan, re-selling the product in a country other than Japan, or re-providing the technology (including program), you shall observe the regulations of your country.

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Service Network

MEMO



1.1 Installing the Software

Execute "Parameter Setting Software.msi" downloaded from the Mitutoyo home page. The setup processing will start. Install the software according to the guidance on the screen.

If an old version has been installed, however, be sure to perform the procedure in "4. Uninstallation", and then execute this installation.

After the software has been installed successfully, connect the parameter setting cable (USB) to the PC.

1.2 Starting the Software

Start Parameter Setting Software of the Windows start program.

A Digimatic indicator in the state of PC communication ON, in a state where the connection parameter setting cable and a Digimatic indicator, start the following operation. Click the [Connect ID-C] button, then the program automatically identifies the indicator model currently connected.

If the parameter setting cable is not connected to the PC, the [Connect ID-C] button is disabled. However, if the [Connect ID-C] button is disabled with the parameter setting cable connected to the PC, something is wrong with communication. If this is the case, terminate the software once and then restart it.

• In order to start the software, the .Net Framework environment needs to have been installed. For information about operating environments, refer to "5. Operating Environments".

- Use only a single parameter setting cable to connect to one PC. If multiple cables are connected to a PC, normal communication may not be performed.
- Refer to "6.3.1.1 PC communication" user's manual of a Digimatic indicator for PC communication settings.

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2.1 Start Screen

Mitutoyo		
Connect ID-C	After connecting the ID-C, click the [Connect ID-C] button.	
) English +		
Exit		

1 Connect ID-C	Reads setting information from a Digimatic indicator (ID-C) currently connected.
	Allows you to select a language to be displayed on the software.
3 Version info	Displays version information of this software.
4 Exit	Allows you to exit the software.

2.2 Main Screen

ID-CAX



2. Description of Functions



ID-CRX



ID-CGX

2.3 MENU Screen

ID-CAX

ID-CA/G/R Parameter Setting	g Software Ver.1.100				
Mitutoyo	Peak-value hold type ID-CAX				
Receive all					
All parameters					
Save File	TOL ON IGHT ACCOUNT +/-				
Load File	RES CALC SCALE LOCK				
	CALC				
	ABS				
(1) Version info	🔊 васк				
Disconnect					
1 TOL	Sets ON/OFF of the tolerance judgment function and a tolerance				
<u>(</u>	judgment value.				
2 RES	Sets a resolution of LCD display value.				
3 CALC	Sets ON/OFF of the calculation function and a calculation coefficient.				
	(Unavailable in ID-CGX)				
(4) SCALE	Sets the analog-bar graduation.				
5 LOCK	Sets ON/OFF of the key-lock function.				
6 OTHER	Moves to the OTHER screen.				
D BACK	Returns to the Main screen.				

2. Description of Functions



ID-CRX



2.4 OTHER Screen

ID-CRX

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ID-CRX))
able only	y in ID-Cl
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Returns to the MENU screen.

2. Description of Functions

ID-CAX

Mitutoyo	Peak-value hold type ID-CAX
Receive all	
All parameters	Analog-bar display switch
	FAST mode switch
Save File	TAST mode switch
Coad File	Parameter-lock settings
Version info	

ID-CGX



2.5 All Parameters Editing Screen

2

CANCEL

Calculation type ID-CRX							D Se	end all	2 CANCEL
PRESET No.	P1	•	PRES	ET Value	P1	0.0000	00 in		
					P2	0.0000	00 in		
					P3	0.0000	00 in		
Measuring system	ABS	•							
Display unit	in	•							
Counting direction	+ coun	t =							
Measurement mode	Norma	1		*					
Tolerance judgement	OFF	•		Upper lin	nit	Lc	wer limit		
			P1	0.00	000 in	-	0.00000	in	
			P2	0.00	000 in		0.00000	in	
			P3	0.00	000 in		0.00000	in	
			INC	0.00	000 in		0.00000	in	
Resolution	0.0000	5 • ir	n						
Calculation	OFF	•	Coeff	icient A	1.	0000			
			Coeff	icient B	0.0	0000			
			Cooff	icient C	n	0000			

Exits the All parameters editing screen.

X Select the setting data of each parameter item from its pull-down menu and enter the data in the text box.



3.1 Parameters Setting (Example: PRSET)

This chapter describes the procedure for setting the PRESET item as a typical example of parameters setting. Use the same operating procedure for other items.

PRESET settings			display the PRE
Select the Pres	set No., setup	the Preset va	alue
@ P1	0.00000	in	Send
© P2	0.00000	in	
© P3	0.00000	in	Keep
			CANCEL

- (1) Select a Preset No. to be set on ID-C.
- (2) Enter a Preset value to be set on ID-C.
- (3) Click Send to send the entered settings to ID-C and then exit the screen.
- (4) Click CANCEL to cancel the entered settings and then exit the screen.
- (5) Click Keep to retain the entered settings and then exit the screen.
 - ※ At this time, the entered settings will not be sent to ID-C.
- NOTE Before setting a preset value and a tolerance judgment value, set a unit system and a resolution in advance.
 - If you change the unit system or resolution after setting its numeric value, it is recommended that you confirm the numeric value again after setting it.

3.2

icients

or ID-CRX only)

As for model ID-CFX a t o ficient calcula r scr e r t alculation i n of calculation co icients in ; o m la be used.

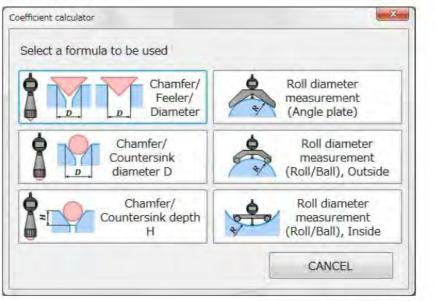
Click CALC In to display te l la i f t i settings screen.

alculation function set	ings	×
Select the cal the calculatio	culation function On/Off, n coefficient	, setup
Q	NC	
0	DFF	
А	1.0000	Send
В	0.0000	
С	0.0	Кеер
Co	mpute A/B/C	CANCEL
<u></u>		

Here click Compute A/B/C

Coefficient calcu a o cr electing a

typical formula.



1 asur m nt item.

Chamfer/

Feeler/ Diameter

3. Operating Procedure

This section describes the procedure for calculating Chamfer/Feeler/Diameter as a typical example. Use the same operating procedure for other items.

Click the	Å	M	M
	100 B		<u>, D</u>

button to display the Coefficient calculator settings

screen of the selected jig formula.

oefficient calculator			
Chamfer/Feeler/Diame		$D = -2\tan\frac{\theta}{2}$	-x
$\theta =$	degrees	Clear	
		Calculation	
			-
A = 1.0000	B = 0.0000	C =	0.0

In the case of this jig, D is calculated using the tip angle θ of a contact point. (The calculation coefficients displayed at the beginning are the current setup values.)

(1) Enter the tip angle of the contact point to measure your jig to be used.

(2) Click the Calculation button.

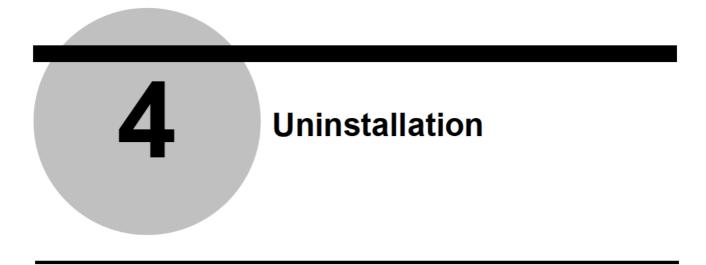
(3) Then, the calculation coefficients are automatically calculated and displayed in the calculation coefficient fields.

(4) If nothing is wrong with any calculated value, click the _____OK ____ button.

This exits the screen and reflects the above values in the calculation coefficient fields on the Calculation function settings screen.

(5) To abort calculation coefficient settings, click the CANCEL button.

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- (1) Open the Control Panel and select [Add/Remove Programs].
- (2) Select "Parameter Setting Software" from the list and then click [Uninstall].
- (3) When the message to confirm whether to uninstall it appears, click [Yes].

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Operating environment and other

(1) Tested environment

OS	Windows 7 / Windows 8 / Windows 8.1					
Execution environment	Microsoft .Net Framework 3.0 or Higher					
Display	1024 × 768 dots or more, High color (16bit) or more					

- (2) Windows is a trademark of Microsoft Corporation in the United States.
- (3) Other corporate and product names that appear in this manual are generally their trademarks or registered trademarks.

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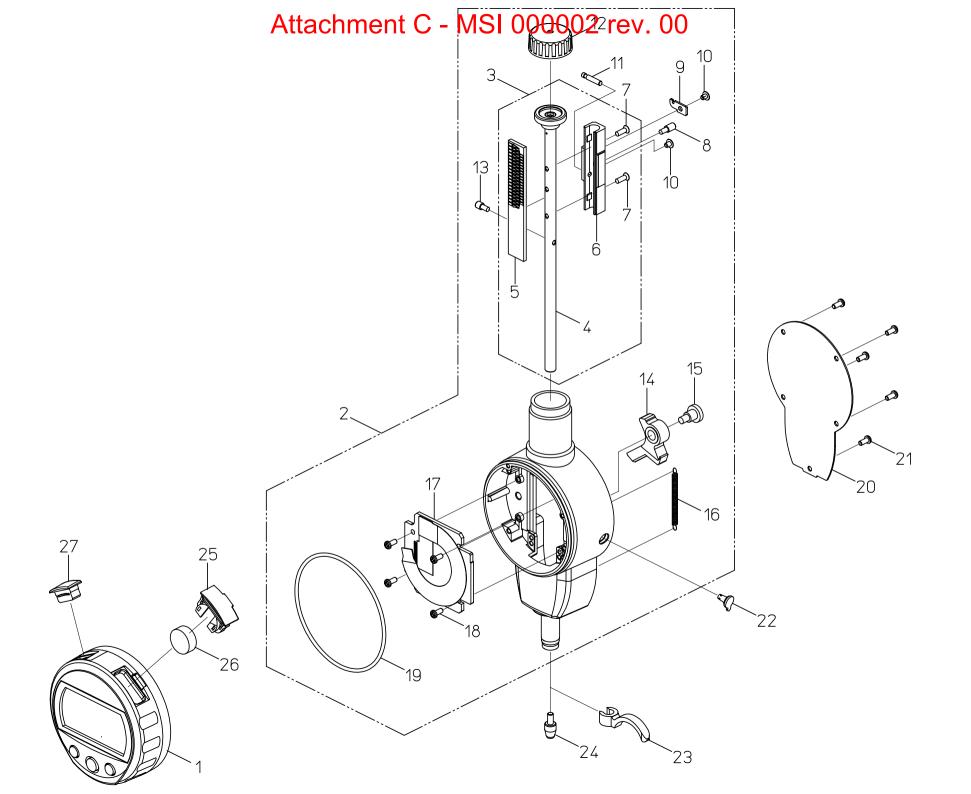
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6220 Hi-Tek Ct., Mason, OH 45040, U.S.A M3 Solution Center-Michigan 44768 Helm Street, Plymouth, MI 48170, U.S.A. TEL1-(734)459-2810 FAX:1-(734)459-0455 M3 Solution Center-California 16925 E. Gale Ave., City of Industry, CA 91745, U.S.A. TEL:1-(626)961-9661 FAX:1-(626)333-8019 M3 Solution Center-Massachusetts 1 Park Dr., Suite 11, Westford, MA 01886, U.S.A TEL:1-(978)692-8765 FAX:1-(978)692-9729 M3 Solution Center-North Carolina 11515 Vanstory Dr., Suite 150, Huntersville, NC 28078, U.S.A. TEL:1-(704)875-8332 FAX:1-(704)875-9273 M3 Solution Center Alabama 2100 Riverchase Center Suite 106 Hoover, AL 35244, U.S.A TEL:1-(205)-988-3705 FAX:1-(205)-988-3423 M3 Solution Center Washington 100 SW 34th Street Ste G, Renton WA 98057 USA TEL:1-(888)648-8869 M3 Solution Center-Texas 4560 Kendrick Plaza Drive Ste 120, Houston, TX 77032 TEL:1-(888)648-8869 Mitutoyo America Corporation Calibration Lab 965 Corporate Blvd., Aurora, IL 60502, U.S.A. TEL:1-630-820-9666 FAX:1-630-820-2614 Micro Encoder. Inc. 11533 NE 118th St., bldg. M, Kirkland, WA 98034, U.S.A. TEL:1-(425)821-3906 E.X:1-(425)821-3228 Micro Encoder Los Angeles, Inc. 16925 E. Gale Ave. City of Industry, CA 91745 USA TEL:1-626-961-9661 FAX:1-626-333-8019 Canada Mitutoyo Canada Inc. 2121 Meadowvale Blvd., Mississauga, Ont. L5N 5N1., CANADA TEL:1-(905)821-1261 FAX:1-(905)821-4968 Montreal Office 7075 Place Robert-Joncas Suite 129, Montreal, Quebec H4M 2Z2, CANADA TEL:1-(514)337-5994 FAX:1-(514)337-4498 Brazil Mitutoyo Sul Americana Ltda. AV. Joao Carlos da Silva Borges, 1240 - CEP 04726-002 - Santo Amaro -São Paulo - SP, BRASIL TEL:55(11)5643-0000 FAX:55(11)5641-3722 Regional Office Belo Horizonte - MG TEL:55(31)3531-5511 FAX:55(31)3594-4482 Rio Grande do Sul / PR, SC TEL/FAX:55(51)3342-1498 TEL:55(51)3337-0206 Rio de Janeiro - RJ TEL:55(21)3333-4899 TEL/FAX:55(21)2401-9958 Santa Barbara D'Oeste - SP TEL:55(19)3455·2062 FAX:55(19)3454·6103 Norte, Nordeste, Centro Oeste TEL:55(11)5643-0060 FAX:55(11)5641-9029 Escritorio BA / SE TEL/FAX:55(71)3326-5232 Factory(Suzano) Rodovia Índio Tibirica 1555, BAIRRO RAFFO, CEP 08620-000 SUZANO-SP, BRASIL TEL:55(11)4746-5858 FAX:55(11)4746-5936 Argentina Mitutoyo Sul Americana Ltda. Argentina Branch Av. B. Mitre 891/899 – C.P. (B1603CQI) Vicente López –Pcia. Buenos Aires – Argentina TEL:54(11)4730·1433 FAX:54(11)4730·1411 Sucursal Cordoba Av. Amadeo Sabattini, 1296, esq. Madrid B^o Crisol Sur – CP 5000, Cordoba, ARGENTINA TEL/FAX:54 (351) 456-6251 Mexico Mitutovo Mexicana, S. A. de C. V Prolongación Industria Eléctrica No. 15 Parque Industrial Naucalpan Naucalpan de Juárez, Estado de México C.P. 53370, MÉXICO TEL: 52 (01-55) 5312-5612, FAX: 52 (01-55) 5312-3380 M3 Solution Center Monterrey Av. Morones Prieto No 914, Oriente Local, 105 Plaza Matz Col. La Huerta, C.P. 67140 Guadalupe, N.L., MÉXICO TEL: 52 (01-81) 8398-8227, 8398-8228, 8398-8244, 8398-8245 and 8398-8246 FAX: 52 (01-81) 8398-8226 M3 Solution Center Tijuana Av. 20. eje Oriente Poniente No. 19075 Int. 18 Col. Cd. Industrial Nueva Tijuana C.P. 22500 Tijuana, B. C., México TEL: 52 (01-664) 647-5024 and 624-3644 M3 Solution Center Querétaro Av. Constituyentes Ote. 71-B, Fraccionamiento Observatorio C.P. 76040 AV. Constitutiveness of the print print of the print of t Aguascalientes Office / M3 Solution Center Av. Aguascalientes No. 622, Local 12 Centro Comercial El Cilindro Fracc. Pulgas Pandas Norte, C.P. 20138, Aguascalientes, Ags. México TEL: 52 (01-449) 174-4140 and 174-4143 Irapuato Office / M3 Solution Center Boulevard a Villas de Irapuato No. 1460 L.1 Col. Ejido Irapuato C.P. 36643 Irapuato, Gto., México TEL: 52 (01-462) 144-1200 and 144-1400

Mitutoyo Corporation

20-1, Sakado 1-Chome, Takatsu-ku, Kawasaki-shi, Kanagawa 213-8533, Japan Tel: +81 (0)44 813-8230 Fax: +81 (0)44 813-8231 Home page: http://www.mitutoyo.co.jp/global.html

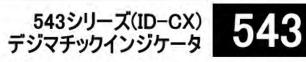


書類NO, 543-84

KEY NO,	ブヒンメイ PART NAME	PART NAME	販売区分 CATEGORY	CODE NO. J-FNO.			備考	
NO,		FART NAME		543-474B ID-C1025XB	543-475B ID-C1025MXB	543-476B		COMMENT
1	ヒョウジモジュール	DISPLAY UNIT	Y	21EZA158A	21EZ	A158B		1.2
2	センサASSY	SENSOR ASSY	Y	21EZ	A177A	21EZA177B		
3	スケールASSY	SCALE ASSY	Y	21EZ	A182A	21EZA182B		
4	スピントルASSY	SPINDLE ASSY	Y	21EZ	A183A	21EZA183B		
5	スケール	SCALE	Х	V) —	
6	スケールホルダ	SCALE HOLDER	Х				94	
7	ジュウシ゛サラコネシ゛(M2)	SCREW (M2)	Y		21EAA229			
8	ストッパーネジ	SCREW, STOPPER	Y	N	21EAA111		Q	
9	バネカケ	HOOK, SPRING			02ACA511		0	
10	ジュウジナヘ゛コネジ(M2)	SCREW (M2)	Y		21EAA258		÷	
11	カイドピン	PIN, GUIDE	Y		546661			
12	キャップ	CAP			02ACA513			
	ストッパーネジ	SCREW, STOPPER	Y		21EAA111)	
14	レリース・レバー	LEVER, RELEASE	Y		21EAA253			
	レリースピン	PIN, RELEASE	Y		21EAA254			
16	コイルスプリング	COIL SPRING		9	02ACA512		0.1 ····	
17	ケンシュツキバンASSY	DETECTOR UNIT	Y		21EZA172		0	
18	ジュウジナヘゴネジ(M2)	SCREW (M2)	Y	7	21ESA017		0.1	
19	ロリング	O-RING			546926		0	
20	ウラブタ	BACK	- 1 ⁻		21EAA236			
21	ジュウジナヘゴネジ(M2)	SCREW (M2)		-	21ESA019			
22	レリース・キャップ	CAP, RELEASE		0	21EAA221		1	
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26	デンチ	BATTERY			938882			
27	コームキャッフ゜	RUBBER CAP			02ACA382			
-	【包装資材】							100
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DIGIMATIC INDICATOR Series 543 Ref. No. 543-84-2008-OCT 1/2

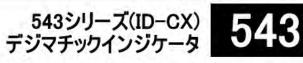


書類NO, 543-84

KEY NO,	ブヒンメイ I	PART NAME	販売区分 CATEGORY	CODE NO,		備考 COMMENTS
NO,		FANTNOME		543-474B 543-475B 543-476B	<u> </u>	
	【オプション】	[OPTION]	C. T. L. G. C. T.			
	レリース*	LIFTING CABLE	·	540774		
	リフティンク・ノフ	LIFTING KNOB		21EZA197		
0	SPCセッゾクケーブル1M	SPC CONNECTING CABLE 1M	0	905338		
	SPCセッゾクケーブル2M	SPC CONNECTING CABLE 2M	i	905409		
	キャクシセイヨウ コイルスプリング	COIL SPRING FOR REVERSE		02ACA571		
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0	ウラブタA (インチ)	BACK LUG ON CENTER (IN)		21BAB102		
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TITLE: PROCEDURE FOR UTILIZING TREAD WORN HOLLOW GAUGE						
SERIES RAILCAR: OTHER	CAR BUILDER:	OTHER	INITIATING DOCUMENT(S	6):	N/A	
ASSOCIATED MSIs:		MSI 140026 (7K) and MSI 00			00002	
REPA Tracking 🗌						
CENV/RAIL VEHICLE ENGINEER Digitally signed by Gerald Jean-Baptister WMATA DN: c=US, o=Washington Metropolitan Area Transit Authority, ou=People, cn=Gerald Jean-Baptister WMATA Date: 2022.05.20 08:51:41_04'00' WMATA					May 20, 2022	
PROGRAM/CENV MANA APPROVAL	AGER	Martin Casillas WMATA WMATA WMATA Date: 2022.05.20 08:54:46 -04'00'			May 20, 2022	
RQAW APPROVAL		Baldassano 20	ephen Baldassano 22.05.20 10:30:10 1'00'	ATE:	May 20, 2022	
SAFE APPROVAL	Д		ally signed by Angel Gorzalez WMATA C=OS, o-Wastington Metropolitan Transt Authority, ou-People, Ingel Corzalez E014656 WMATA : 2022.05.21 07:51:17 -04'00'	ATE:	May 21, 2022	
CMNT APPROVAL	B	Brand Loney WMATA Date: 2022.05.21 19:05:21 -04'00'		ATE:	May 21, 2022	
DEPUTY CMO, CENV A	PPROVAL	nthony Johnson (Deputy hief Engineer) for Shushi amnaress (Deputy Chief lechanical Officer)	ragned by Anthony Jubrasen (Daplaty Chail Carp new) for Thermonia Reputy Chail Machine (Chail) See (Paper) Chail Carp (Chail) (Chail) See (Paper) Chail Chail (Chail) With Anthony Chail (Chail) With Anthony Chai	ATE:	May 21, 2022	
Page 1 of 7						
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Rev. 00

MAINTENANCE AND SERVICE INSTRUCTIONS PROCEDURES

PROCEDURE FOR UTILIZING TREAD WORN HOLLOW GAUGE

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MAINTENANCE AND SERVICE INSTRUCTIONS PROCEDURES

PROCEDURE FOR UTILIZING TREAD WORN HOLLOW GAUGE

	REVISION HISTORY					
Rev. #	Date	Description				
00	5/21/2022	Initial release to revision 00 on May 21, 2022				

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MAINTENANCE AND SERVICE INSTRUCTIONS PROCEDURES

PROCEDURE FOR UTILIZING TREAD WORN HOLLOW GAUGE

1.0 PURPOSE

Provide instructions for measurement of hollow tread on all WMATA railcar wheels. Specify procedures for using the AAR Wheel Tread Worn Hollow gauge as defined in AAR Rule 41 for all fleets.

2.0 BACKGROUND

As part of the return to service plan for the 7000-Series railcars and an improvement to inspection practices, a new hollow tread wheel measurement is introduced for all periodic inspection intervals across all fleets. This procedure details use of the AAR Wheel Tread Worn Hollow gauge as defined in AAR Rule 41.

This procedure will supersede MSI 180265 Rev00 and 150074 Rev00.

3.0 APPLICABLE CARS

All fleets.

4.0 APPLICABLE EQUIPMENT

All WMATA railcar wheels.

5.0 REFERENCES

AAR Rule 41, Section A.1. ab.

6.0 TOOLS

AAR Wheel Tread Worn Hollow Gauge

7.0 MATERIALS

- Cleaning rags
- Mineral spirits

8.0 GENERAL SAFETY

All work shall be conducted in a safe manner and in accordance with the latest edition of the Metrorail Safety Rules and Procedures Handbook. All work shall be performed in such a manner that there is no danger to WMATA personnel or damage to WMATA Property.

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MAINTENANCE AND SERVICE INSTRUCTIONS PROCEDURES

PROCEDURE FOR UTILIZING TREAD WORN HOLLOW GAUGE

9.0 PROCEDURES

9.1 Using Wheel Tread Worn Hollow Gauge

- 9.1.1 Clean the wheel tread using rag and mineral spirits, or other approved cleaning solution.
- 9.1.2 Place the gauge in figure 1 over the tread of the wheel ensuring the gauge is fully seated on the front face of wheel rim as shown in figure 2.

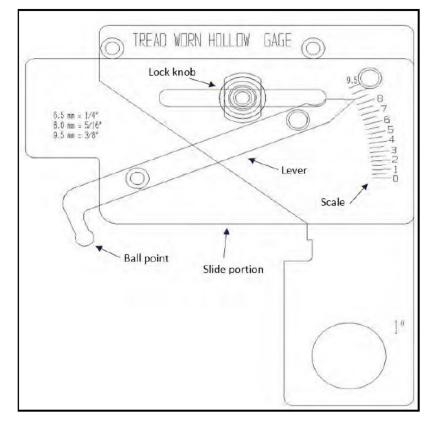


Figure 1. Tread Worn Hollow Gauge

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MAINTENANCE AND SERVICE INSTRUCTIONS PROCEDURES

PROCEDURE FOR UTILIZING TREAD WORN HOLLOW GAUGE



Figure 2. Tread Worn Hollow Gauge positioned Correctly

- 9.1.3 Loosen lock knob to move the slide portion of the gauge so that the ball point of the lever is directly over the deepest part of the wheel tread.
- 9.1.4 Use knob to lock sliding portion of the gauge in place.
- 9.1.5 Rotate the lever so that the ball contacts the deepest part of the wheel tread while ensuring the gauge is still sitting flush against the rim face.
- 9.1.6 Take reading from the scale and record the tread hollow value. The unit of the gauge scale is millimeter (mm).
- 9.1.7 Record measured values in Attachment B.

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MAINTENANCE AND SERVICE INSTRUCTIONS PROCEDURES

PROCEDURE FOR UTILIZING TREAD WORN HOLLOW GAUGE

9.2 Criteria

- 9.2.1 Attachment B shall be marked as PASS if the worn hollow tread measured is less than or equal to 4mm.
- 9.2.2 Attachment B shall be marked as FAIL for any wheel measuring greater than 4 mm of worn hollow and shall be reprofiled in accordance with MSI 000001.

10.0 ATTACHMENTS

10.1 Attachment 'A'

Winchester Industries - Tread Worn Hollow Gauge

10.2 Attachment 'B'

Tread Worn Hollow Measurement Checklist

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OFFICE OF CHIEF MECHANICAL OFFICER, RAIL

Standard Operating Procedure

CATEGORY		ТОРІС				
Operational/Maintenance		Control of 7K Vehicles for Compliance with Wheelset Requirements				
SOP NO.	TITLE					
102.07	Procedure for Control o Requirements	Procedure for Control of 7K Vehicles for Compliance with Wheelset Requirements				
LATEST REVISION NO.	ORIGINATION DATE	DATE REVIEW DUE	EXPIRATION DATE			
0.0	May 20, 2022	May 20, 2024	May 20, 2030			
LATEST REVISION DATE	LATEST REVIEW DAT	E				
May 20, 2022	May 20, 2022					
SOP APPLIES TO:						
CMNT, CENV, ROAW and F	RTRA					
DEPARTMENT/OFFICE/IND	VIVIDUAL OF PRIMARY	RESPONSIBILITY (OPR)				
CMOR/ RQAW/ Railcar Qua	lity Assurance Warranty a	and Compliance Senior Mar	nager			
EFFECTIVE PAGES/NOTES	6					
None						
		COORDINATION WITH OTHER PUBLICATIONS SBF-110, MSI 140026, Permanent Order T-21-22,				
CMNT, CENV, RQAW, RTRA QICO	A, SAFE, MIPD, and	CMOR SOP 101.02	rmanent Order 1-21-22,			
APPROVAL:		DIRECTED BY:				
Shushil Digitally signed by Ramnaress, P E.		Michael Hass Date: 2022.05.				
Ramnaress, P.E. Date: 2022 05.23 11:03 03 -04'00'	5/23/22 Date:	14:41:05 -04'00				
Shushil Ramnaress		Michael J. Hass				
Vice President & Chief Mechanica Vehicle Program Services (CEN	, , ,	Senior Vice President (VP) Department Rail Services, (R	AIL)			
Venicie Flograni Services (CEN	vj					
L						

Concurrence for CMOR SOP 102.07

Brand Loney Date: 2022.05.20 14 50:21 -04'00'	Date:	5/20/22			
Brand A. Loney General Superintendent (GS) Office of Car Maintenance (CMNT)					
Stephen Stephen Baldassano Baldassano 2022.05.20 14:47:32 -04'00'	Date:	5/20/22			
Steve Baldassano Senior Manager, Railcar Quality Assurance and Warranty Compliance (RQAW)					
James Wojciechowski Wojciechowski i uszczoszan Administration, ou SAFE, email Butto 222.05.20 15 20 12 -04707	Date:	5/20/22			
James R. Wojciechowski Vice President & Assistant Chief Safety Officer Department of Safety (SAFE)					
Shanita Wilkinson Vikinson WMATA WMATA Date: 2022.05.23 11:00:23 -04'00'	Date:				
Shanita Bowman-Wilkinson Vice President (VP) Office of Rail Transportation (RTRA)					
Shushil Ramnaress, P.E. Date: 2022 05.23 11:02:47 -04'00'	Date:	5/23/22			
Shushil Ramnaress Deputy Chief Mechanical Officer–Rail Vehicle Engineering Vehicle Program Services (CENV)					

1. PURPOSE

The Standard Operating Procedure (SOP) provides the process steps and instructions to control the movement of the 7K Series Rail Vehicles to ensure positive control of the fleet with respect to compliance with wheelset requirements.

2. SCOPE

The SOP applies to Office of Car Maintenance (CMNT), Railcar Quality Assurance and Warranty Compliance (RQAW), Office of Rail Transportation (RTRA), and Department of Safety (SAFE). The Maintenance Service Instructions (MSI) 140026 measurement data and Periodic Inspection (PI) data for the 7K fleet are utilized to establish Rail Vehicle status information. A 7K Active Cars Report spreadsheet is maintained.

3. RESPONSIBILITIES

3.1 Railcar Quality Assurance and Warranty Compliance (RQAW)/Senior Manager:

- 3.1.1 Has the responsibility to notify all affected personnel of this SOP or changes to SOP through the Washington Metropolitan Area Transit Authority (WMATA) email system.
- 3.1.2 Ensure an email is sent to Metro Transit Police Department (MTPD), Office of Quality Assurance, Internal Compliance & Oversight (QICO), and Department of Safety (SAFE) to notify them of the new or revised SOP that must reside within the **Documentum** domain.
- 3.1.3 The email notification shall identify the link where the SOP resides within the **Documentum** domain.
- 3.1.4 Must submit native (Microsoft Word[®]) SOP document(s) to RQAW for final review prior to signatures.
- 3.1.5 Must submit signed Portable Document Format (PDF) SOP to RQAW for final review, prior to being sent to Overhaul Support & Document Configuration Management (ODCM) for upload into **Documentum**.
- 3.1.6 Establishes and assigns staff to the RQAW Validation Team to complete the required responsibilities and procedural steps as indicated within this SOP.

3.2 Vice President & Chief Mechanical Officer (VP-CMO), Rail:

- 3.2.1 Has overall responsibility for administration and compliance with this SOP.
- 3.2.2 Ensure all Chief Mechanical Officer–Rail (CMOR) Managers are made aware of this SOP and any changes thereto through the Scheduled Meetings and fully comply with all requirements herein.
- 3.3 Deputy Chief Mechanical Officer(s) / Senior Program Manager(s), Vehicle Program Services (CENV):
- 3.3.1 Primary responsibility for administration and compliance with this SOP and its related forms.

Procedure for Control of 7K Vehicles for Compliance with Wheelset Requirements

3.3.2 Ensure CENV personnel are made aware of this SOP and any changes thereto, through the weekly engineering staff meeting and fully comply with all requirements herein.

3.4 General Superintendent (GS), CMNT:

- 3.4.1 Has overall responsibility for administration and compliance with this SOP.
- 3.4.2 Ensure all CMNT and Car Track Equipment Maintenance (CTEM) Assistant General Superintendents (AGSs), Superintendents, Assistant Superintendents, and Supervisors are made aware of this SOP and any changes thereto, through the Superintendent Meeting and fully comply with all requirements herein.

3.5 CMNT Service Delivery Team

3.5.1 Ensure all CMNT Service Delivery Team members are aware of this SOP and any changes thereto through the Scheduled Meetings and fully comply with all requirements herein.

3.6 CMNT Supervisors

- 3.6.1 Ensure all CMNT Shop Personnel are aware of this SOP and any changes thereto through the Scheduled Meetings and fully comply with all requirements herein.
- 3.6.2 Ensures that all 7K Cars in STORAGE fully comply with the latest revision of Service Bulletin SBF-110 and Operating Rule (OR) 3.126 (as updated in Permanent Order T-21-22).
- 3.6.3 Ensures that all cars in their assigned yard that are "RELEASED" (Green) have received a **Daily Inspection** (DI) prior to use and are compliant with MSI 140026 inspection and PI requirements.

3.7 RQAW Validation Team

- 3.7.1 Ensure all RQAW Validation Team members are aware of this SOP and any changes thereto through the Scheduled Meetings and fully comply with all requirements herein.
- 3.7.2 Ensure that the Quality Checks per this procedure are completed in a timely manner and any anomalies are reported to all key stakeholders.

3.8 RTRA

- 3.8.1 Ensure all RTRA Staff are aware of this SOP and any changes thereto through the Scheduled Meetings and fully comply with all requirements herein.
- 3.8.2 Only authorize the use of 7K cars for mainline travel that are <u>not</u> identified in Rail Performance Monitor (RPM) as "STORAGE" (Black).



NOTICE: All requests for mainline usage of 7K rail vehicle in storage status (black in RPM) for any reason must be coordinated through the Car Maintenance Service Delivery Team in accordance with CMOR SOP 101.02.

3.8.3 Ensure all RTRA Staff are trained using the color codes within the RPM system.

4. **DEFINITIONS**

- **4.1** Class 1 Rail Vehicles: A type of rail vehicle that was originally designed for transportation of passengers.
- **4.2 Daily Inspection:** An inspection performed by a CMNT technician to identify and correct problems with class 1 rail vehicles that cannot wait until the next scheduled inspection, as well as problems that may impact passenger safety and comfort.
- **4.3 Documentum:** Electronic document management system software that provides a single source for documentation storage and controlled access.
- **4.4 Stakeholders:** Departments and personnel that are directly affected by this SOP.
- **4.5 MAXIMO:** Enterprise asset management software system that provides a single source for documentation, monitoring, maintaining, planning, scheduling, and analyzing assets and inventory.
- **4.6 7K Active Car Report:** This report provides status information for all active 7K Cars. To include, but not limited to, MSI 140026 inspection schedule, PI compliance, and car location.

5. ABBREVIATIONS and ACRONYMS

CENV: Vehicle Program Services	
CM: Corrective Maintenance	
CMNT: Office of Car Maintenance	
CMO: Chief Mechanical Officer	
CMOR: Office of Chief Mechanical Officer - Rail	
CTEM: Car Track Equipment Maintenance	
DI: Daily Inspection	
GS: General Superintendent	
MSI: Maintenance Service Instructions	
MSRPH: Metrorail Safety Rules and Procedures Handbook	
MTPD: Metro Transit Police Department	
OPR: Office of Primary Responsibility	
OR: Operating Rule	
PDF: Portable Document Format	
PI: Periodic Inspection	
PM: Preventive Maintenance	

Procedure fo	or Control of 7K Vehicles for Compliance with Wheelset Requirements
PO:	Permanent Order
PTASP:	Public Transportation Agency Safety Plan
QICO:	Office of Quality Assurance, Internal Compliance & Oversight
ROCC:	Rail Operations Control Center
RPM:	Rail Performance Monitor
RQAW:	Railcar Quality Assurance and Warranty Compliance
RTRA:	Office of Rail Transportation
SAFE:	Department of Safety
SB:	Service Bulletin
SOP:	Standard Operating Procedure
WMATA:	Washington Metropolitan Area Transit Authority

6. PROCEDURES

6.1 Process for Wheelset Manual Inspections

- 6.1.1 CMNT Service Delivery Team shall distribute a list of the 7K Cars requiring inspection per MSI 140026 and their location to CMNT, RTRA, Rail Operations Control Center (ROCC), RAIL, SAFE and RQAW **stakeholders**.
- 6.1.2 CMNT and RQAW shall perform inspections per MSI 140026 on the 7K Cars identified by the CMNT Service Delivery Team as requiring inspection.
- 6.1.2.1 CMNT Supervisor shall verify that measurement results are entered into corresponding PM Work Orders in **MAXIMO**.
- 6.1.2.2 RQAW Inspector shall provide completed checklists to RQAW Validation Team.
- 6.1.3 RQAW Validation Team shall verify that measurement results in corresponding PM Work Orders in **MAXIMO** match those in completed checklists.
- 6.1.4 RQAW Validation Team shall provide pass/fail results and verified checklists to CMNT Service Delivery Team.
- 6.1.5 CMNT Service Delivery Team shall attach verified checklists to the corresponding PM Work Orders in **MAXIMO**.
- 6.1.5.1 In case of passing results, CMNT Service Delivery Team shall verify closure of the corresponding PM Work Orders in **MAXIMO**.
- 6.1.5.2 In case of failing results, CMNT Service Delivery Team shall verify that a corresponding CM Work Order has been created and opened.
- 6.1.5.3 In case of failing results, CMNT shall perform removal from and subsequent return to service in accordance with SBF-110, Procedure for Removing and Releasing 7K Car from Service Due to Back-to-Back and/or Journal Bearing Gap Failures.
- 6.1.6 CMNT Service Delivery Team shall update the **7K Active Car Report** for the pass/fail results.

Procedure for Control of 7K Vehicles for Compliance with Wheelset Requirements

- 6.1.7 CMNT Service Delivery Team shall distribute the updated **7K Active Car Report** to CMNT, RTRA, Rail Operations Control Center (ROCC), RAIL, SAFE and RQAW **stakeholders**.
- 6.1.8 CMNT Supervisors shall ensure that only 7K cars identified in that day's 7K Active Car Report as compliant with MSI 140026 inspection and PI requirements, and that have successfully completed Daily Inspection, are released for service. Inability to verify compliance shall be progressively escalated to CMNT management (Assistant Superintendent, Superintendent, Assistant General Superintendent, and General Superintendent) until resolved.

7. SAFETY MANAGEMENT

This document has been created in compliance with WMATA's Public Transportation Agency Safety Plan (PTASP) and safety policy. Any hazards and risks associated with the processes within this document have been evaluated for safety and have appropriate mitigation strategies established as part of WMATA's overall risk assessment management, where applicable and/or relevant. This document is also subject to monitoring for safety risk mitigation adherence and safety performance, and has effective communication practices in place, including adequate safety training to ensure competencies, and to solicit feedback from the affected employees, where applicable and/or relevant. For further guidance on WMATA's safety plan, visit the Department of Safety's (SAFE) intranet homepage.

8. REFERENCES

- SBF-110 Procedure for Removing and Releasing 7K Car from Service Due to Back-to-Back and/or Journal Bearing Gap Failures
- MSI 140026 Wheel Back-to-Back and Journal Bearing Measurements
- Permanent Order T-21-22 Modification to Operating Rule 3.126 Storage of Rail Vehicles
- CMOR SOP 101.02 Procedures for Control of Non-Revenue 7K Vehicles and Release for Mainline Travel

9. RECORDS

- MSI 140026 Attachment C: 7000 Series Wheel Back-to-Back Measurement and Journal Bearing Gap Verification Checklist
- 7K Active Cars Report

10. ATTACHMENTS

N/A

Washington Metropolitan Area Transit Authority



OFFICE OF CHIEF MECHANICAL OFFICER, RAIL

Standard Operating Procedure

CATEGORY		TOPIC			
Operational/Maintenance		Control of Non-Revenue 7K Vehicles and Release for Mainline Travel			
SOP NO.	TITLE				
101.02	Procedures for Control Mainline Travel	of Non-Revenue 7K Vehicle	es and Release for		
LATEST REVISION NO.	ORIGINATION DATE	DATE REVIEW DUE	EXPIRATION DATE		
0.0	April 04, 2022	April 04, 2024	April 04, 2030		
LATEST REVISION DATE	LATEST REVIEW DAT	Έ			
April 04, 2022	April 04, 2022				
SOP APPLIES TO:					
CMNT, CENV, RQAW and F	RTRA				
DEPARTMENT/OFFICE/IND	DIVIDUAL OF PRIMARY	RESPONSIBILITY (OPR)			
CMOR/ RQAW/ Railcar Qua	lity Assurance Warranty	and Compliance Senior Ma	nager		
EFFECTIVE PAGES/NOTES	6				
None					
DISTRIBUTION		COORDINATION WITH O	THER PUBLICATIONS		
CMNT, CENV, RQAW, RTR/ QICO	A, SAFE, MTPD, and	SBF-110, MSI 140026 and 22	I Permanent Order T-21-		
APPROVAL:		DIRECTED BY:			
	0				
Shushil Ramnaress, P.E. Digitally signed by Ramnaress, P.E. Date: 2022.04 05 12 39:43 -04'00'	4/5/22 Date:	Michael Hass Date: 2022.04. 11:16:47-04'0	.05 4/5/22		
Shushil Ramnaress		Michael J. Hass			
Vice President & Chief Mechanica		Senior Vice President (VP) Department Rail Services, (R			
Vehicle Program Services (CEN	V)	Department Nall Services, (R			

Concurrence for CMOR SOP 102.02

Brand Loney WMATA	Digitally signed by Brand Loney WMATA Date: 2022.04.04 15:42:33 -04'00'	Date:	4/4/22
Brand A. Loney General Superintendent (GS) Office of Car Maintenance (CN	MNT)		
Stephen Baldassano	Stephen Baldassano 2022.04.04 13:46:22 -04'00'	Date:	4/4/22
Steve Baldassano Senior Manager, Railcar Quality Assurance and (RQAW)	l Warranty Compliance		
James Wojciechowski	Digitally signed by James Wojciechowski DN: cn-James Wojciechowski, o=SMS Program Administration, ou=SAFE, email wmata.com, c=US Date: 2022.04.04 15:33:28 -05'00'	Date:	4/4/22
James R. Wojciechowski Vice President & Assistant Ch Department of Safety (SAFE)	ief Safety Officer		
Shanita Wilkinson WMATA	Digitally signed by Shanita Wilkinson WMATA Date: 2022.04.04 17:27:28 -04'00'	Date:	4/4/22
Shanita Bowman-Wilkinsor Vice President (VP) Office of Rail Transportation (I	-		
Shushil Ramnaress, P.E.	Digitally signed by Shushil Ramnaress, P.E. Date: 2022.04.05 12:46:13 -04'00'	Date:	4/5/22
Shushil Ramnaress Deputy Chief Mechanical Officer-			

Vehicle Program Services (CENV)

1. PURPOSE

The Standard Operating Procedure (SOP) provides the process steps and instructions to control the movement of the 7K Series Rail Vehicles to ensure positive control of the fleet to prevent movement of non-qualified cars. In addition, specific permission must be granted each time a 7K Series Rail Vehicle is requested for mainline activities including, but not limited to, transfer from a rail yard to rail yard for maintenance and/or inspection and/or to travel on the Mainline for testing, deicing operations and/to for usage in training.

2. SCOPE

The SOP applies to Office of Car Maintenance (CMNT), Railcar Quality Assurance and Warranty Compliance (RQAW), Office of Rail Transportation (RTRA), and Department of Safety (SAFE). The MSI 140026 measurement data, Periodic Inspection (PI) data, and accelerated inspection data for the 7K fleet are utilized to establish Rail Vehicle status information. Spreadsheets are maintained for 7K Axle Failures List, Cars Qualified for Non-Rev Movement List, and 7K Fleet Status.

3. RESPONSIBILITIES

3.1 Railcar Quality Assurance and Warranty Compliance (RQAW)/Senior Manager:

- 3.1.1 Has the responsibility to notify all affected personnel of this SOP or changes to SOP through the Washington Metropolitan Area Transit Authority (WMATA) email system.
- 3.1.2 Ensure an email is sent to Metro Transit Police Department (MTPD), Office of Quality Assurance, Internal Compliance & Oversight (QICO), and Department of Safety (SAFE) to notify them of the new or revised SOP that must reside within the **Documentum** domain.
- 3.1.3 The email notification shall identify the link where the SOP resides within the **Documentum** domain.
- 3.1.4 Must submit native (Microsoft Word[®]) SOP document(s) to RQAW for final review prior to signatures.
- 3.1.5 Must submit signed Portable Document Format (PDF) SOP to RQAW for final review, prior to being sent to Overhaul Support & Document Configuration Management (ODCM) for upload into **Documentum**.
- 3.1.6 Establishes and assigns staff to the RQAW Validation Team to complete the required responsibilities and procedural steps as indicated within this SOP.

3.2 Vice President & Chief Mechanical Officer (VP-CMO), Rail:

- 3.2.1 Has overall responsibility for administration and compliance with this SOP.
- 3.2.2 Ensure all Chief Mechanical Officer–Rail (CMOR) Managers are made aware of this SOP and any changes thereto through the Scheduled Meetings and fully comply with all requirements herein.

3.3 Deputy Chief Mechanical Officer(s) / Senior Program Manager(s), Vehicle Program Services (CENV):

- 3.3.1 Primary responsibility for administration and compliance with this SOP and its related forms.
- 3.3.2 Ensure CENV personnel are made aware of this SOP and any changes thereto, through the weekly engineering staff meeting and fully comply with all requirements herein.

3.4 General Superintendent (GS), CMNT:

- 3.4.1 Has overall responsibility for administration and compliance with this SOP.
- 3.4.2 Ensure all CMNT and Car Track Equipment Maintenance (CTEM) Assistant General Superintendents (AGSs) and Superintendents are made aware of this SOP and any changes thereto, through the Superintendent Meeting and fully comply with all requirements herein.
- 3.4.3 Is responsible for the final approval of the request and to distribute the list of 7K Qualified Cars (Cars that meet DST, 60-day PI and Pass MSI 140026 Measurements) to CMNT, RTRA, RAIL, SAFE, and RQAW **stakeholders** daily.

3.5 CMNT Service Delivery Team

- 3.5.1 Ensure all CMNT Service Delivery Team members are aware of this SOP and any changes thereto through the Scheduled Meetings and fully comply with all requirements herein.
- 3.5.2 Shall coordinate with the appropriate party (KRC or CMNT or Other) the repair of cars on '7K Axle Active Failures List' to ensure restrictions are lifted, and once repair has been complete coordinate review with RQAW, and after that is complete, remove repaired car from the 7K Axle Active Failures List.

3.6 CMNT Shop Supervisors

- 3.6.1 Ensure all CMNT Shop Personnel are aware of this SOP and any changes thereto through the Scheduled Meetings and fully comply with all requirements herein
- 3.6.2 Ensures that all 7K Cars in STORAGE fully comply with Operating Rule (OR) 3.126 (as updated in Permanent Order T-21-22).
- 3.6.3 Ensures that all cars on "7K Axle Active Failure List" are compliant with Service Bulletin (SB) SBF-110, latest revision.
- 3.6.4 Ensures that all cars in their assigned yard that are "QUAL FOR NON-REV" (Gray) have received a Daily Safety Inspection prior to use.

3.7 RQAW Validation Team

- 3.7.1 Ensure all RQAW Validation Team members are aware of this SOP and any changes thereto through the Scheduled Meetings and fully comply with all requirements herein.
- 3.7.2 Ensure that the Quality Checks per this procedure are completed in a timely manner and any anomalies are reported to all key stakeholders.

- 3.8.1 Ensure all RTRA Staff are aware of this SOP and any changes thereto through the Scheduled Meetings and fully comply with all requirements herein.
- 3.8.2 Only authorize the use of 7K Cars for Non-Revenue movement and use that are identified in Rail Performance Monitor (RPM) as "QUAL FOR NON-REV" (Gray).



NOTICE: All requests for movement or use of any 7K rail vehicle in storage status (black in RPM) for any reason must be coordinated through the car maintenance service delivery team

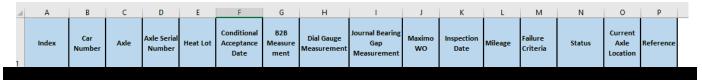
- 3.8.3 Ensure all RTRA Staff are trained using the color codes within the RPM system.
- 3.8.3.1 Cars in "STORAGE" are color-coded Black.
- 3.8.3.2 Cars that are "Qual for Non-Rev" are color-coded Gray.

4. **DEFINITIONS**

- **4.1** Class 1 Rail Vehicles: A type of rail vehicle that was originally designed for transportation of passengers.
- **4.2 Documentum:** Electronic document management system software that provides a single source for documentation storage and controlled access.
- 4.3 Stakeholders: Departments and personnel that are directly affected by this SOP.
- **4.4 Limited Yard Move:** This RPM restriction will allow normal movement of a car within a yard. It will prevent application of a Train ID and it will prevent a Train from being Dispatched. The RPM status is colored BLACK
- **4.5 Yard Restriction:** For the purpose of this SOP, the car is restricted to the yard where it is located and flagged in RPM. The RPM status is colored BLACK
- **4.6 MAXIMO:** Enterprise asset management software system that provides a single source for documentation, monitoring, maintaining, planning, scheduling, and analyzing assets and inventory
- **4.7 Move Restricted:** This RPM restriction prevents movement of any car within RPM system. The RPM status is colored BLACK.
- **4.8 Qual for Non-Rev Move:** This is a new status for 7K cars that have been qualified for yardto-yard movement (Cars that meet Daily Safety Test [DST], 60-day PI and Pass MSI 140026 Measurements), operator qualification testing, vehicle testing, or any activity on mainline. The RPM status is colored Gray to allow easy identification.

4.9 "7K Axle Active Failures List": This report is a Microsoft Excel® spreadsheet that contains the list of all axle failures, and pertinent information regarding the axle state. The minimum information required in the spreadsheet is defined by the column headings as follows:

Table 1: 7K Axle Active Failures List



"Failure Criteria" column M, will indicate "Movement"; "Movement/Out of Tolerance"; and "Out of Tolerance"

"Status" column N, will indicate: "Dismounted"; "Remounted"; "On-Car" and "WIP"

4.10 "7K Cars Qualified for Non-Rev Movement List": This report is generated from an Excel spreadsheet that produces a table all 7K Cars that Qualified for Non-Revenue movements. The movement reason is specified in the column labeled "Move Reason" or within the title of the table. The minimum information required in the report table is as follows:

Table 2: 7K Cars Qualified for Non-Rev Movement List

7K Cars Qualified for Non-Rev Movement							
CMNT Superintendent	Yard	Car	Move Reason	MSI 140026 Inspection Date	MSI 140026 Inspection Results	Next MSI 140026 Inspection Due Date	PI Due Date

4.11 "7K Fleet Status List": This report is modified from the current "7K Cars within 60-Day PI Window" that is maintained by CMNT that indicates the status of the 7K Cars for PI compliance. The table of information for the 7K Fleet Status list shall contain the following:

Table 3: 7K Fleet Status List

	7K Fleet Status List										
Yard	Car	Maximo Status	RPM Move Restricted	RPM Limited Yard Move Restricted	RPM Yard Restricted	MSI 140026 Inspection Date	MSI 140026 Inspection Results	Next MSI 140026 Inspection Due Date	PI Completed Date	PI Due Date	Notes

5. ABBREVIATIONS and ACRONYMS

AGS:	Assistant General Superintendent
CENV:	Vehicle Program Services
CMNT:	Office of Car Maintenance
CMOR:	Chief Mechanical Officer - Rail
CTEM:	Car Track Equipment Maintenance
DST:	Daily Safety Test
GS:	General Superintendent
MSI:	Maintenance Service Instructions
MSRPH:	Metrorail Safety Rules and Procedures Handbook
MTPD:	Metro Transit Police Department
OPR:	Office of Primary Responsibility
OR:	Operating Rule
PDF:	Portable Document Format
PI:	Periodic Inspection
PO:	Permanent Order
PTASP:	Public Transportation Agency Safety Plan
QICO:	Office of Quality Assurance, Internal Compliance & Oversight
ROCC:	Rail Operations Control Center
RPM:	Rail Performance Monitor
RQAW:	Railcar Quality Assurance and Warranty Compliance
RTRA:	Office of Rail Transportation
SAFE:	Department of Safety
SB:	Service Bulletin
SOP:	Standard Operating Procedure
WMATA:	Washington Metropolitan Area Transit Authority

6. PROCEDURES

Procedure #	Content
6.1	RQAW Validation Team Duties
6.2	CMNT Service Delivery Team Duties
6.3	Request for 7K for Non-Revenue Service
6.4	7K Cars Qualified for Non-Revenue Service
6.5	RQAW Validation of 7K Cars Qualified for Non-Revenue Service
6.6	RQAW Storge and Record Keeping MSI 140026 Att. C
6.7	Management of 7K MSI 140026 Failed Cars
6.8	Release and/or Transfer of 7K Cars from Yards to Mainline Travel that are currently in "INACTIVE" status noted as STORAGE – Black Color

6.1 RQAW Validation Team Duties

- 6.1.1 Perform quality review over list of active MSI 140026 failures daily.
- 6.1.2 Perform quality review of list of 7K cars qualified for non-revenue use daily.
- 6.1.3 Perform quality review of RPM data to verify proper application of asset status and RPM restrictions by comparing the RPM report of 7K Series Rail Vehicle statuses to the report provided by the CMNT Service Delivery Team daily.

6.2 CMNT Service Delivery Team Duties

- 6.2.1 Monitor scheduled maintenance (PI) compliance for the 7K fleet. Work with the PI facilities scheduling additional cars for PI to increase compliance.
- 6.2.2 Monitor established MSI 140026 requirements for all 7K cars. Work with the Service & Inspection facilities to coordinate MSI 140026 checks as needed.
- 6.2.3 Review results from MSI 140026 (latest rev) and report out on any cars that fail, daily (7K Axle Active Failures List).
- 6.2.4 Maintain list of cars with active failures from MSI 140026 (latest rev). Update that list as failed axles are replaced, or additional axles are identified, ensuring the associated **MAXIMO** work orders for corrective action are captured (**7K Axle Active Failures List**).
- 6.2.5 Maintain list of **7K Cars Qualified for Non-Rev Movement List** that passed the requirements and reports daily.
- 6.2.6 Maintain list of PI compliant cars.
- 6.2.7 Maintain accurate MAXIMO and RPM status of all 7K cars.
- 6.2.8 Establish and update as needed in RPM, the "Limited Yard Movement" Restriction on all 7K Cars in RPM that are in STORAGE (Black).
- 6.2.9 Establish and update as needed in RPM the "Yard Restriction" to establish the yard the car is located at the time the restriction is set or updated.

6.2.10 Establish and update as needed in RPM, the "Move Restricted" Restriction on all 7K Cars on the "7K Axle Active Failure List"

6.3 Request for 7K for Non-Revenue Service

- 6.3.1 All requests for 7K Cars (movement or use) shall be sent to the CMNT Service Delivery Team via the WMATA approved email system for evaluation for consideration.
- 6.3.2 RTRA and all other offices, including CMNT, shall email requests to:

@wmata.com

6.3.3 CMNT Service Delivery Team shall complete the evaluation per the steps outlined in §6.2 of the SOP and notify the requesting party the 7K Cars (movement or use) if the request is approved.

6.4 7K Cars Qualified for Non-Revenue Service

- 6.4.1 CMNT Service Delivery Team receives requests for movement or use of any 7K Car and evaluates each for necessity and availability.
- 6.4.2 CMNT Service Delivery Team will consolidate the requests for 7K Cars (movement or use) and develop a list of cars that are eligible to be qualified.
- 6.4.3 CMNT Service Delivery Team submits the list of 7K Cars (movement or use) eligible to the General Superintendent (GS).
- 6.4.4 The GS reviews the lists and provides concurrence via email to the CMNT Service Delivery Team for approval and to SAFE (@wmata.com) for information that the list of 7K Cars is Qualified (movement or use).
- 6.4.5 CMNT Service Delivery Team receives the approval for the 7K Qualified Cars from the GS and then updates the status in RPM.
- 6.4.5.1 For each 7K Qualified Car, Service Delivery updates MAXIMO Asset Status to "LIMITED USE"
- 6.4.5.2 For each 7K Qualified Car, Service Delivery removes RPM restriction, sets RPM status to "QUAL FOR NON-REV" and verifies Car turns Gray in RPM.
- 6.4.6 The GS distributes the list of 7K Qualified Cars to CMNT, RTRA, Rail Operations Control Center (ROCC), RAIL, SAFE and RQAW **stakeholders** daily.
- 6.4.7 Upon the expiration of "Qualification"; based on the agreed upon number of days allowed for non-revenue service, CMNT Service Delivery Team will return the vehicle to "**REMOVED FROM SERVICE**" in **MAXIMO**, establish "Limited Move Restriction" in RPM and verifies the Car turns Black in RPM.
- 6.4.8 CMNT Service Delivery Team will ensure that within the daily list of 7K Qualified Cars, Cars that have expired have been removed from the list and returned to "STORAGE" (Black) cars.

NOTICE: Any request for car movement, where the car cannot be qualified for movement through this process, shall be elevated with the necessary information to the CMNT General Superintendent for review.

NO MOVEMENT OF CARS IS ALLOWED PENDING QUALIFICATION OF CARS AND GS APPROVAL

6.5 RQAW Validation of 7K Cars Qualified for Non-Revenue Service

- 6.5.1 Review the MSI 140026 Att. C and perform a quality check to assure all the necessary information has been captured daily.
- 6.5.2 Compare the "**7K Axle Failure list**" submitted by CMNT Service Delivery Team against the collected MSI 140026 Att. C to confirm the reported failed axle is captured properly.
- 6.5.3 Report the results of the Quality Check on the "7K Axle Failure list" to the CMNT Service Delivery Team, CENV, and CMNT stakeholders daily.
- 6.5.4 Compare the "**7K Cars Qualified for Non-Rev Movement List**" submitted by CMNT Service Delivery Team against the data collected from §6.5.1 and §6.5.2 to confirm the list does not contain any cars with reported failures.
- 6.5.5 Report the results of the Quality Check on the list "7K Cars Qualified for Non-Rev Movement List" of cars submitted to SAFE per §6.5.4 to the CMNT Service Delivery Team, CENV, CMNT and SAFE stakeholders daily.
- 6.5.6 Perform a quality review of the RPM data to verify the proper application of assets and RPM restrictions by comparing the "**7K Fleet Status**" and the "**Cars Qualified for Non-Revenue Movement List**" reports provided by CMNT Service Delivery Team daily.
- 6.5.7 Report the results of the Quality Check on the lists per §6.5.6 to the CMNT Service Delivery Team, CENV, CMNT, RTRA, ROCC and SAFE **stakeholders** daily.

6.6 RQAW Storge and Record Keeping MSI 140026 Att. C

- 6.6.1 RQAW will scan the individual MSI 140026 Att. C from the MSI 140026 as Attachment C into the SharePoint Site under the appropriate railcar folders.
- 6.6.2 Perform a quality spot check of the **MAXIMO** database to ensure the MSI 140026 Att. C are properly stored and recorded as attachment within the correct work order.
- 6.6.3 Report the results of the quality spot checks for any issues noted in the MAXIMO records and notify the analysis of the matter and matter and the matt

6.7 Management of 7K MSI 140026 Failed Cars

- 6.7.1 The CMNT Supervisor shall assign staff to initiate SBF-110 for any 7K cars with active MSI 140026 Failures.
- 6.7.2 The CMNT Supervisor shall confirm that SBF-110 has been completed on the 7K cars properly, via email to the CMNT Service Delivery Team, to confirm that SBF-110 has properly been applied to the car.
- 6.7.3 The CMNT Supervisor shall ensure that **MAXIMO** RCAR reflects active MSI 140026 failures.

6.8 Release and/or Transfer of 7K Cars from Yards to Mainline Travel that are currently in "INACTIVE" status noted as STORAGE – Black Color

- 6.8.1 All requests for 7K Cars (movement or use) shall be sent to the CMNT Service Delivery Team via email for evaluation, eligibility, and consideration.
- 6.8.2 If the On-Duty Supervisor receives a request to move a 7K Car from the assigned yard to another yard via mainline travel, the On-Duty Supervisor must inform the requestor to contact CMNT Service Delivery Team.
- 6.8.3 If the On-Duty Supervisor is the requestor because there is a need to move a 7K Car to another shop for inspection and/or repair, the On-Duty Supervisor must send a request to CMNT Service Delivery Team for processing.
- 6.8.4 If the AGSs have been contacted for or require movement of a 7K Car to another shop for inspection and/or repair, the AGS must send their request to CMNT Service Delivery Team for processing.



NOTICE: RQAW and CMNT AGS shall perform independent periodic audits to and report to the VP & Chief Mechanical Officer on the compliance status for OR 3.126 to indicate if the CARS are being stored correctly. All discrepancies will be reported to the shop superintendents and/or supervisors for immediate corrective action.

7. SAFETY MANAGEMENT

This document has been created in compliance with WMATA's Public Transportation Agency Safety Plan (PTASP) and safety policy. Any hazards and risks associated with the processes within this document have been evaluated for safety and have appropriate mitigation strategies established as part of WMATA's overall risk assessment management, where applicable and/or relevant. This document is also subject to monitoring for safety risk mitigation adherence and safety performance, and has effective communication practices in place, including adequate safety training to ensure competencies, and to solicit feedback from the affected employees, where applicable and/or relevant. For further guidance on WMATA's safety plan, visit the Department of Safety's (SAFE) intranet homepage.

8. REFERENCES

- SBF-110 Procedure for Removing and Releasing 7K Cars from Service Due To Back-To-Back and/or Journal Bearing Gap Failures.
- MSI 140026 WHEEL BACK-TO-BACK AND JOURNAL BEARING MEASUREMENTS
- Permanent Order T-21-22 Modification to Operating Rule 3.126 Storage of Rail Vehicles

9. RECORDS

• MSI 140026 Attachment C: 7000 Series Wheel Back-to-Back Measurement and Journal Bearing Gap Verification Checklist

10. ATTACHMENTS

N/A

Course Title: 7K Back-to-back and Journal Bearing Class

Course Code: TBD

Revision Number: 4

Revision Date: 5/6/22

Length of Course: Approximately 4 hours

Class Schedule: Various

Course Structure:

____Classroom PowerPoint Presentation

____Practical Demonstration

____Practical Exam

____Written Exam

Contact Information: Joseph Robinson, TSMT

Course Description: This course is designed to familiarize WMATA personnel with the procedures for performing Wheel set inspections in accordance with MSI 140026 rev. 3.

Course Objective: This course is designed to familiarize the CMNT technicians with the appropriate knowledge & skillset to perform wheel set back-to-back and journal bearing measurements at more frequent intervals.

Course Outline:

- I. PURPOSE
- II. SCOPE
- III. RESPONSIBILITIES
 - a. Railcar Quality Assurance and Warranty Compliance (RQAW)/Senior Manager
 - b. Vice President & Chief Mechanical Officer (VP-CMO), Rail
 - c. Deputy Chief Mechanical Officer(s) / Senior Program Manager(s), Vehicle Program Services (CENV)
 - d. General Superintendent (GS), CMNT
 - e. CMNT Service Delivery Team
 - f. CMNT Supervisors
 - g. RQAW Validation Team
 - h. RTRA
 - i. CMNT technicians
- **IV. DEFINITIONS**

- a. Class 1 Rail Vehicles
- b. Specified wheelset limit
- V. ABBREVIATIONS & ACRONYMS
- VI. PROCEDURES
 - a. MSI 140026 rev.3
- VII. Safety Management
- VIII. References
 - IX. Records
 - X. Attachments
 - a. Attachment A 7K Back to- Back and Journal Bearing Verification Flowchart
 - b. Attachment B 7K Series Wheel Back- to- Back Baseline Measurement and Journal Bearing Gap verification checklist
 - c. Attachment C- 7K Series Wheel Back- to- Back Measurement and Journal Bearing Gap verification checklist

Target Audience: The target audience for this training are WMATA employees who are assigned to perform, inspect, & ensure wheel set reliability and compliance for 7K rail cars.

Methods of Evaluation:

Practical examination

____ Written examination

Course Materials:

- Student Guide
- Instructor Guide
- PowerPoint Presentation
- Copy of latest attachments
- Copy of MSI 140026 rev.3

Course Title: CMOR SOP 10x.0x Control of 7K Vehicles for Compliance with Wheelset Requirements

Course Code: TBD

Revision Number: 2

Revision Date: 5/6/22

Length of Course: Approximately 1 hour

Class Schedule: Various

Course Structure:

____Classroom Lecture

____Field Instruction

____On-the-Job (OJT) Training

Instructor:

Contact Information: Joseph Robinson, TSMT

Course Description: This course is designed to familiarize WMATA personnel with the procedures for controlling movement of 7K vehicles that are wheelset compliant during manual wheelset inspections in accordance with CMOR SOP 10x.0x

Course Objective: This course is designed to familiarize the ELES technicians with the appropriate knowledge & skillset to perform movement of 7K vehicles that are wheelset compliant during manual wheelset inspections in accordance with CMOR SOP 10x.0x

Course Outline:

- I. PURPOSE
- II. SCOPE
- III. RESPONSIBILITIES
 - a. Railcar Quality Assurance and Warranty Compliance (RQAW)/Senior Manager
 - b. Vice President & Chief Mechanical Officer (VP-CMO), Rail
 - c. Deputy Chief Mechanical Officer(s) / Senior Program Manager(s), Vehicle Program Services (CENV)
 - d. General Superintendent (GS), CMNT
 - e. CMNT Service Delivery Team
 - f. CMNT Supervisors
 - g. RQAW Validation Team
 - h. RTRA

- IV. DEFINITIONS
 - a. Class 1 Rail Vehicles
 - b. Documentum
 - c. Stakeholders
 - d. MAXIMO
 - e. "7K Active Car Report"
- V. ABBREVIATIONS & ACRONYMS
- VI. PROCEDURES
 - a. Process for Manual Wheelset Inspections
- VII. Safety Management
- VIII. References
 - IX. Records
 - X. Attachments

Target Audience: The target audience for this training are WMATA employees who are assigned to perform, monitor, & ensure positive control 7K vehicle movement for 7K vehicles that are wheelset compliant

Methods of Evaluation:

____ Written examination

____ Class activity using in & out-of-compliance scenarios

Course Materials:

- Student Guide
- Instructor Guide
- PowerPoint Presentation
- Copy of CMOR SOP 10x.0x (latest revision)
- Copy of SBF-110 (latest revision)