Washington Metropolitan Area Transit Authority
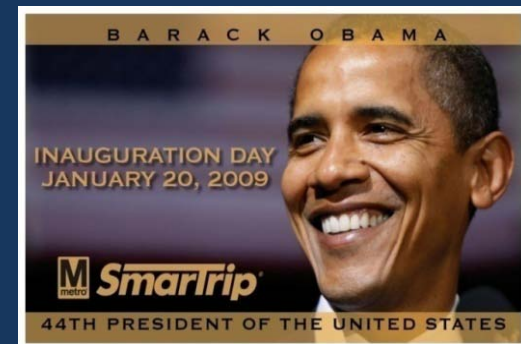
SmartBenefits

SmartBenefits® AnyTime

Office of Marketing
SmartBenefits® Sales Team

Purpose

- Provide information on SmartBenefits® AnyTime

  - Enables businesses to opt to assign benefits directly to SmarTrip® cards at anytime

- Why?

  - Due to the elimination tokens and paper transfers

  - Better reporting for funds designated for travel purposes only

Key Messages SmartBenefits® AnyTime

- Allows businesses to pre-purchase a reserve of funds which are then available to assign out anytime to SmarTrip® cards
  - Transit purse – Access within 2-4 business days
  - Parking purse – Access within 2-4 business days

- SmartBenefits® AnyTime funds not assigned are available to use from month to month until all funds are depleted

Order Summary
SmartBenefits® AnyTime

- Once logged in go to "Account Administration", "Modify Account"

- Check "Enable" next to SmartBenefits® AnyTime then click submit

- Next go to "Program Management" "SmartBenefits® AnyTime"

- Order desired amount not to exceed $10 million then click "Order"

- Navigate to "Order", "Confirm Current Order" to Confirm order

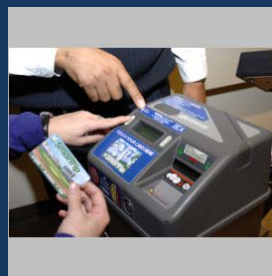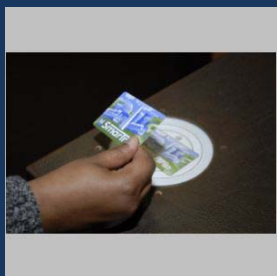- SmartBenefits® Automatically Processes order and payments the 1st business day after the 15th of the month

Assign Summary SmartBenefits® AnyTime

- After order processes, go to "Program Management" "Add Employee"

- Add employee SmarTrip® card number, assign the monthly benefit amount and click save

- Next go to "Program Management" "SmartBenefits® AnyTime"

- Click "Assign" type in the SmarTrip® card number and assign amount to the appropriate purse to cover costs until normal monthly benefit kick off date

Additional Points
SmartBenefits® AnyTime

- SmarTrip® card must be Registered

- MUST tap card to Farecards & Passes machine, rail faregate or bus farebox

- AnyTime funds – allow up to four days

- View balance and transactions
  - Transit purse – rail faregate or bus farebox
  - Parking purse – parking target
  - Personal stored value – Farecards & Passes machine
  - All balances and transactions – create online SmarTrip® account

SmartBenefits® AnyTime Participating Transit Systems

- SmartBenefits® Autoload participating systems

  - Metrorail and Metrobus
  - ART
  - CUE
  - DASH
  - George
  - DC Circulator
  - Fairfax Connector
  - Loudoun County Transit
  - PRTC Omni Ride
  - Ride ON
  - The Bus

SmartBenefits® AnyTime
Final Summary

- Order value in the SmartBenefits® AnyTime by SmartBenefits® order cutoff date.

- SmartBenefits® automatically processes order and payments for SmartBenefits® and SmartBenefits® AnyTime for upcoming month.

- AnyTime Funds are available the 1st day of the new month after the order and will rollover from month to month until depleted

- Add new participant SmartBenefits® with normal kickoff date

- Assign desired amount to appropriate purse

SmartBenefits® AnyTime Benefits

- Interns/short term employees
- Official Travel/Social Service Programs
- Increase transit or parking benefit amount after SmartBenefits® cutoff date
- Assign transit/parking benefits directly to SmarTrip® cards
- Eliminates 45-day waiting period to start SmartBenefits®
- Electronic reporting for reconciliation

Thank You

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