

SMARTBENEFITS® GUIDE FOR VANPOOLS & TRANSIT SERVICES OPERATORS

1. Apply for a SmartBenefits® Vanpool and Transit Services Operator Account:
https://smartrip.com/sbftp/vplcom_enroll.mecustfm
2. Once Metro has accepted your application, you will be provided with a Customer ID, User ID and Password. Log on to the SmartBenefits Vanpools and Transit Service Operator system:
<https://smartrip.com/sbftp/vplcom.login>

These **functions** are available:

Operator Number Maintenance - Add/maintain operator numbers and descriptions.

Administration - Create new account sub-users (drivers and administrators); reset sub-user passwords; delete sub-users; change account user manager's password.

Accounts Receivable - Query the upcoming month and prior months' revenue.

IMPORTANT: You **must** complete the Steps #3 and #4 to activate your account and enable your passengers to allocate SmartBenefits® to it.

3. **Operator Number Maintenance**
 - a. Click **"Add Operator Number"**.
 - b. In the **"Operator Number"** box, enter a number for a vehicle or location.
 - c. In the **"Description"** box, describe the service being provided.
 - d. Click **"Add"**. The system will acknowledge your transaction.
 - e. Click **"Close"**. You can review your entry on the **"Operator Number List"** page.
 - f. To add additional vehicles or locations, click **"Add Operator Number"** and repeat the process.
4. **Administration**
 - a. Click **"Administration"**. You **MUST** appoint a driver or administrator for each vehicle or location to enable your passengers to allocate their SmartBenefits® to a specific service.
 - b. Click **"Add New User"** to create a User ID and temporary password for each driver. Use letters, numbers or a combination of both. Only the password is case sensitive. Enter the first and last name of the driver; all of the other data fields are optional.
 - c. Set the **"System Usage"** button to **"Driver/Transit Service"**.
 - d. Select the Operator Number from the drop-down list.
 - e. Click **"Submit"** and then click return to the **Administration** page
 - f. To add additional drivers and administrators, click **"Admin"** and repeat the process.
 - g. To view your list of users, select the down-arrow next to **"type"**, select **"Driver/Transit Service"** and click **"Search"**.
5. **Accounts Receivable**
 - a. Click **"Forecasting"** to review passenger and revenue information for the upcoming month.
 - b. Click **"Report"** and enter the operator number and month to review up to 12 prior months of revenue information.
6. When you've finished working with your account, click **"Logoff"**.

Questions? Call SmartBenefits Support: 202-962-1326.