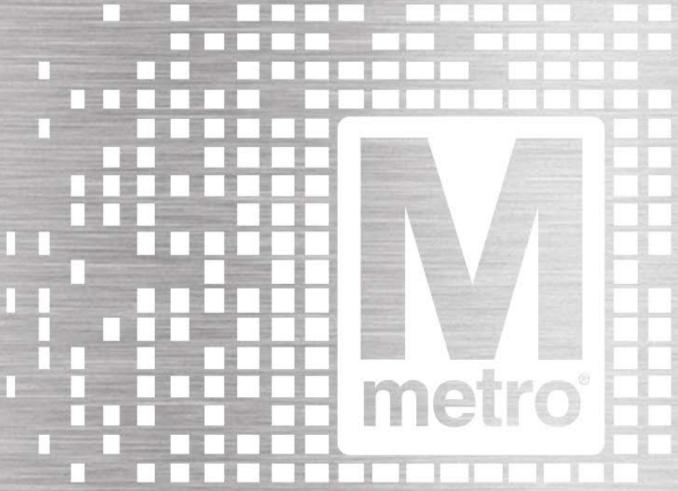
Cash-Free Bus Program Update

Catherine Vanderwaart 6/5/2019



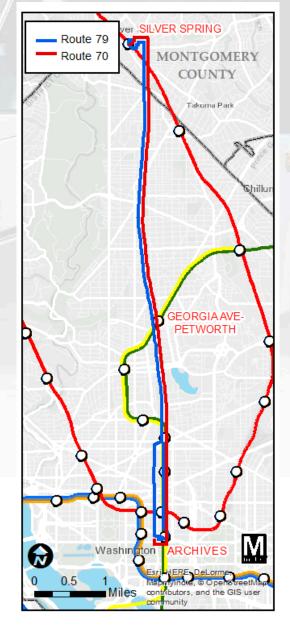
Purpose

To brief the Accessibility Advisory Committee on the results of the pilot of cash-free boarding on Route 79 *MetroExtra* that began in June 2018.



Route 79 Cash-Free Pilot: Objectives

- Pilot project was intended to answer:
 - Can cash-free boarding improve service for Metrobus on the street?
 - How would cash-free impact customers and operators?
- Route 79 selected for operational reasons, plus its good alternatives for cash customers (route 70, retail locations, rail stations)
- Known limitations:
 - Cash-free only one part of the strategy to speed boarding
 - Low baseline cash use also limited potential benefits

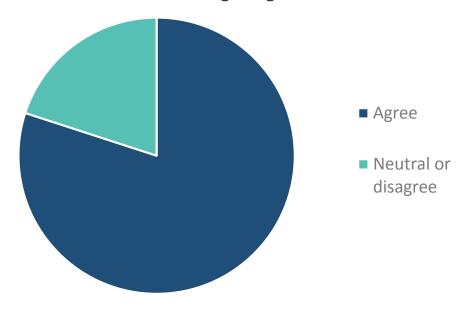




Customers and operators on Route 79 liked the pilot

- Customers support the pilot
 - 62% of surveyed riders say the pilot should be permanent, including 58% of low income riders
 - 80% of respondents report that their trip is faster with the pilot
- Bus operators support the pilot
 - 60% think the pilot should be permanent;
 19% are neutral

"Since the option of using cash on the 79 bus was removed, it takes me to where I'm going in less time"





Survey results from cash customers

- Most customers did not report difficulty adapting
 - Surveyed both Routes 79 and 70 to capture riders who switched to the local route
 - 79 85% of customers report that it was "easy" or "neutral" to adapt to the pilot, depending on whether they paid cash or loaded cards
 - Favorable rates for low-income customers were 2 7% below overall results
- Cash fares were 3% of boardings on Route 79 prior to the pilot; value add transactions were 6%





Systemwide, customers are more cautious

What do you think about limited-stop bus service going cash-free?



Metro is looking at ways to speed up bus service and is considering going cash-free on limited-stop routes by only allowing payment with

a pre-loaded SmarTrip® card.

Passenger boarding and fare payment can take up to 25% of a bus route's travel time. Research shows that cash payments take much longer than SmarTrip® taps.

Current limited-stop routes under consideration are: 16Y, 37, 39, 59, A9, G9, J4, K9, S9, X9, REX, and Metroway, as well as future new limited-stop routes. Poute 79 MetroExtra is currently cash-free as part of a pilot. Local routes would continue to accept cash.

See inside to take the survey and information about other ways to provide us with your comments.

For more information, go to wmata.com/bus.



- Customers are hesitant about expansion: 32% are in favor and 54% disagree with eliminating cash on MetroExtra, Metroway and other limited-stop
 - Concern about impact on low income and unbanked passengers
 - Desire for more methods and locations for adding value
 - Lack of awareness of existing SmarTrip® reload options



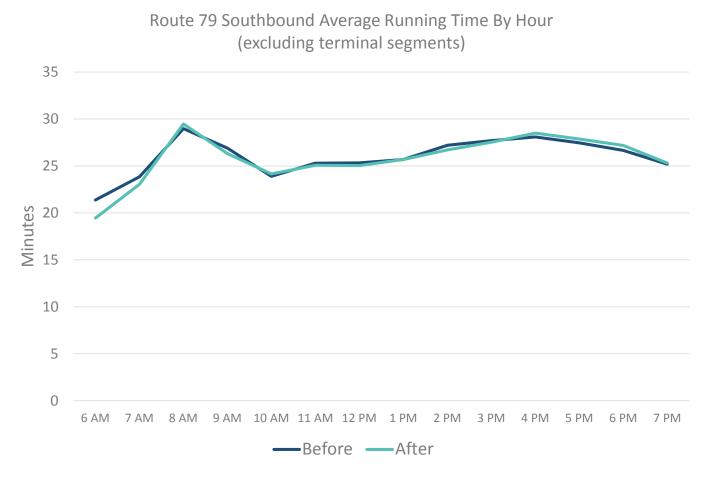
Technical Evaluation: Summary

Metric		Impact of the 79 Cash-Free Pilot
Ridership	X	Mildly negative. Some shifting from Route 79 to Route 70?
Fare Evasion		Fare evasion did not increase as a result of the pilot
Dwell Time	✓	Dwell time per person fell (less than 30 seconds per bus trip)
Running Time		No discernable running time savings
Cash Customers' Response		Shifted to Route 70, rail stations, and other sales outlets
Operating Cost Savings		Minimal difference



Running times did not improve when dwell times did

- Analyzed by direction, time of day, etc.
- Did not find any significant running time changes
- Possible explanations:
 - Low cash use beforehand
 - Normal variation in running times overshadowed dwell time savings





Conclusions

- Due to the lack of running time savings, the pilot will be allowed to lapse in June 2019
- Customers generally liked the pilot and adjusted with little difficulty.
 Cash-free boarding should be considered a feasible option where the available alternatives are sufficient if the question arises in the future (e.g. all-door boarding)
- More education is needed about where SmarTrip® card loading is available and what the options are for unbanked customers



Questions?

