January 29, 2016

RE: Time Extension and Amendment

Dear Underwriters:

Metro

The Washington Metropolitan Area Transit Authority will be issuing an amendment to its request for proposals for investment banks/underwriters. AT THIS TIME THE AUTHORITY IS POSTPONING THE FEBRUARY 1, 2016 DUE DATE FOR PROPOSALS. The Authority expects to issue the amendment within the next two weeks. The amendment will specify additional requirements/services the Authority will be seeking as well as a new due date for the submittal of proposals.

Thank you for your interest in serving the Authority.

Respectfully,

Allen E. Hoppe Treasurer

Washington Metropolitan Area Transit Authority

600 Fifth Street, NW Washington, D.C. 20001 202/962-1234

By Metrorail: Judiciary Square-Red Line Gallery Place-Chinatown Red, Green and Yellow Lines

> A District of Columbia Maryland and Virginia Transit Partnership