



August 1, 2017

To Whom It May Concern:

The Washington Metropolitan Area Transit Authority intends that market participants receive and use this letter for purposes of the independent registered municipal advisor exemption to the Securities and Exchange Commission's (SEC's) Municipal Advisor Rule.

The Washington Metropolitan Area Transit Authority (WMATA) has retained an independent registered municipal advisor (IRMA). WMATA is represented by and will rely on its municipal advisor, Public Financial Management Financial Advisor LLC, (PFMFA), to provide advice on proposals from financial services firms concerning the issuance of municipal securities.

Ms. Jill Jaworski, from PFMFA is the day-to-day advisor for WMATA. Ms. Jaworski has advised us that she has not been an Associated Individual (within the meaning of the SEC staff's Frequently Asked Questions No. 3.6, issued January 14, 2014 and updated May 19, 2014) of a broker-dealer firm within the last two years.

Proposals concerning the issuance of municipal securities should be addressed to: WMATA Office of the Treasurer, Attention: Craig S. Gross, 600 Fifth Street NW, Washington, D.C. 20001, or via email to csgross@wmata.com with a copy to PFM Financial Advisors LLC, Attention: Jill Jaworski, ADDRESS: 222 North LaSalle, Suite 910, Chicago, IL 60601 or via email to jaworskij@pfm.com.

Sincerely,

Craig S. Gross
Treasurer

**Washington
Metropolitan Area
Transit Authority**

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By
Metrorail: Judiciary
Square-Red Line Gallery
Plaza-Chinatown
Red, Green and
Yellow Lines

A District of Columbia
Maryland and Virginia
Transit Partnership