



**Finance and Capital Committee**

**Action Item III-A**

**April 23, 2026**

**Procurement Activity Concurrence**



# Board Document

OVERVIEW			
<b>PRESENTATION NAME</b>	Procurement Activity Concurrence	<b>DOCUMENT NO.</b>	300118
<b>ACTION OR INFORMATION</b>	<input type="checkbox"/> Information <input checked="" type="checkbox"/> Action		
<b>STRATEGIC TRANSFORMATION PLAN GOAL</b>	<input checked="" type="checkbox"/> Service Excellence <input checked="" type="checkbox"/> Talented Teams <input checked="" type="checkbox"/> Financial & Organizational Efficiency		
<b>RESOLUTION</b>	YES		
EXECUTIVE OWNER			
<b>EXECUTIVE TEAM OWNER</b>	Rickard, David B.		
<b>DEPARTMENT</b>	Finance		
<b>DOCUMENT INITIATOR</b>	Kim, Jenny P.		
OTHER INFORMATION			
<b>COMMITTEE</b>	<input type="checkbox"/> Exec/OIG <input type="checkbox"/> Board <input type="checkbox"/> Exec/Non-OIG <input checked="" type="checkbox"/> Finance & Capital <input type="checkbox"/> Safety & Ops <input type="checkbox"/> Board (consent)	<b>COMMITTEE DATE</b>	[4/23/2026]
<b>PURPOSE/KEY HIGHLIGHTS</b>	Finance and Capital Committee concurrence is requested pursuant to Board Resolution M2025-01 for new awards of \$15 million or more, sole source contracts valued at \$500,000 or greater and change orders or modifications to existing contracts where the cumulative total of the current and all prior modifications exceeds \$1 million or 10% of the original contract amount, whichever is greater.		
<b>DISCUSSION</b>	This package includes 1 sole source award. There are neither new procurements nor modification actions in this package.		



# Board Document

	<p>The following items will come before the Finance and Capital Committee for concurrence pursuant to Resolution M2025-01.</p> <ol style="list-style-type: none"><li>1. A sole source award is proposed for Original Equipment Manufacturer collector shoe overhaul kits required for scheduled maintenance programs for the 3K/6K/7K railcar fleets.</li></ol>
<b>INTERESTED PARTIES</b>	<ol style="list-style-type: none"><li>1. Transtech of South Carolina Inc.</li></ol>
<b>RECOMMENDATION/NEXT STEPS</b>	Staff recommends Finance and Capital Committee concurrence pursuant to Board Resolution M2025-01 for all procurements included in this package.
<b>FUNDING IMPACT</b>	All related actions were included in the FY2026 approved budget.

Attachments:

1. Procurement Activity Concurrence- April 23, 2026, PPT
2. Procurement Activity Concurrence Package – April 23, 2026

# Procurement Activity Concurrence



**Finance and Capital Committee**

Washington Metropolitan Area Transit Authority

April 23, 2026

# Delivering Your Metro, the Way Forward

## Procurement Activities Supports all of Metro's Strategic Goals



### Service Excellence

Deliver safe, reliable, convenient, accessible, and world-class service that customers can trust across all modes.

#### Objectives of Service Excellence Goal

- **Safety and Security**
- **Reliability**
- **Convenience**



### Talented Teams

Attract, develop, and retain world-class talent where individuals feel valued, supported, and proud of their contribution.

#### Objectives of Talented Teams Goal

- **Recruitment and Retention**
- **Learning and Development**
- **Customer Service Mindset**



### Financial & Organizational Efficiency

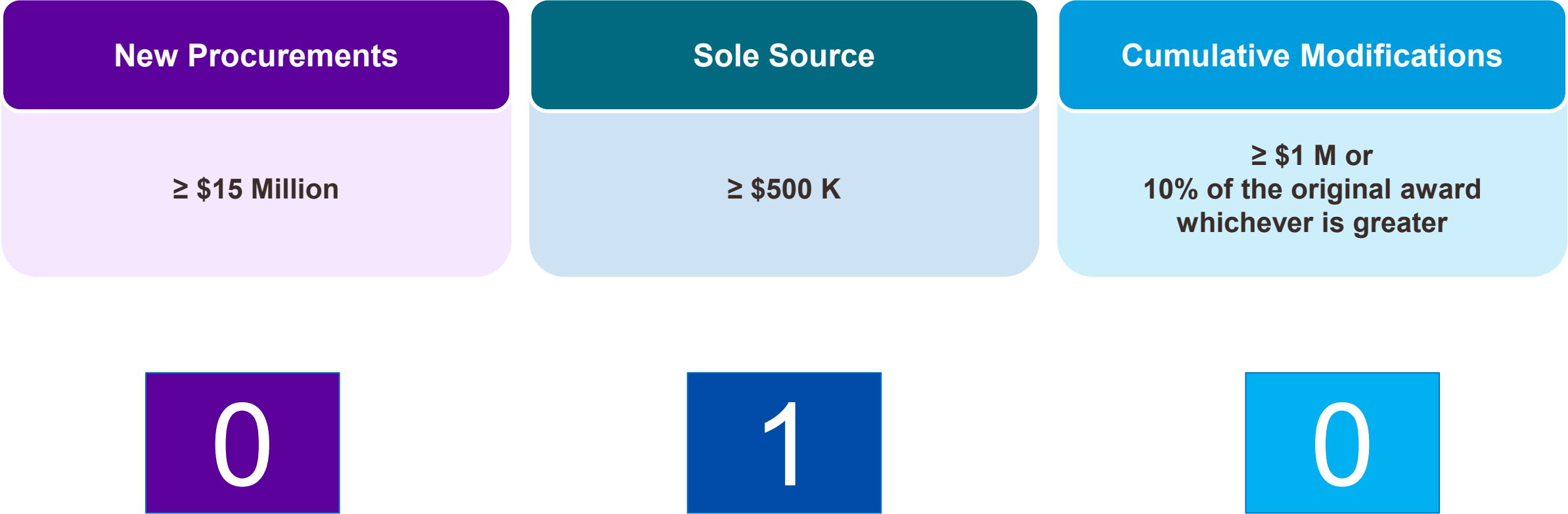
Steward public resources and efficiently allocate resources where they drive the most value, to ensure service delivery.

#### Objectives of Financial & Organizational Efficiency Goal

- **Financial Responsibility**
- **Organizational Efficiency**
- **Energy Management**

# Categories of Procurements for Finance and Capital Committee Concurrence

## Procurement Actions for April 23, 2026



Concurrence Category	Description	Strategic Alignment	Capital Program Plan	Anticipated Amount
<b>Sole Source</b>	<p><b>SMP Collector Shoe Overhaul Kits</b></p> <p>Original Equipment Manufacturer collector shoe overhaul kits required for scheduled maintenance programs for the 3K/6K/7K railcar fleets.</p> <p>Ensures safe and reliable third-rail power collection, compliance with engineering standards, and sustained fleet availability throughout the railcar lifecycle.</p>	<b>Service Excellence</b>	This request has been approved by the Office of Capital Planning.	<b>\$6,365,464</b>

# Discussion





# Procurement Summary for Finance and Capital Committee Concurrence

**Board Control Number:**

**Project Highlight:**  
 The goal of this procurement is to acquire the items from a sole source vendor to provide SMP Collector Shoe Overhaul Kits. The contract will encompass four kits: one universal kit compatible with all rail rolling stock, and three specialized kits tailored for the 3K, 6K, and 7K series railcars. These kits are designed to align with WMATA's engineering standards and Original Equipment Manufacturer (OEM) maintenance intervals, ensuring optimal performance and reliability.

SUMMARY INFORMATION											
<b>Vendor Name</b> Transtech of South Carolina Inc.	<b>Contract No</b> FCMNT266209										
<b>Description</b> SMP Collector Shoe Overhaul Kits											
<b>Category</b> <input type="checkbox"/> New Award <input checked="" type="checkbox"/> Sole Source <input type="checkbox"/> Modification <input type="checkbox"/> Other											
<b>Total Amount Details</b>	<b>Total Amount</b> \$6,365,464.00										
<b>New Award</b> <input type="checkbox"/> \$15M+ <input type="checkbox"/> \$30M+ <input type="checkbox"/> \$50M+ <input type="checkbox"/> \$100M+ <input type="checkbox"/> \$200M+											
<b>Sole Source or Modification</b> <input type="checkbox"/> \$500k+ <input type="checkbox"/> \$1M+ <input checked="" type="checkbox"/> \$5M+ <input type="checkbox"/> \$10M+ <input type="checkbox"/> \$50M+											
<b>Contract Term (including Options, if any)</b> One (1) base year, and two (2) option years											
<b>Option(s) included in Total Amount?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Option Details:											
<table border="1"> <thead> <tr> <th>Period</th> <th>Amount</th> </tr> </thead> <tbody> <tr> <td>Base Year</td> <td>\$2,491,796.00</td> </tr> <tr> <td>Option Year 1</td> <td>\$2,594,102.00</td> </tr> <tr> <td>Option Year 2</td> <td>\$1,279,566.00</td> </tr> <tr> <td>Total</td> <td>\$6,365,464.00</td> </tr> </tbody> </table>		Period	Amount	Base Year	\$2,491,796.00	Option Year 1	\$2,594,102.00	Option Year 2	\$1,279,566.00	Total	\$6,365,464.00
Period	Amount										
Base Year	\$2,491,796.00										
Option Year 1	\$2,594,102.00										
Option Year 2	\$1,279,566.00										
Total	\$6,365,464.00										
<b>Renewal?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No											
<b>Procurement Type</b> <input type="checkbox"/> Competitive <input checked="" type="checkbox"/> Non-Competitive											
<b>Solicitation Type</b> <input checked="" type="checkbox"/> RFP <input type="checkbox"/> IFB <input type="checkbox"/> COOP <input type="checkbox"/> Other:											
<b>Small Business Program</b> <input type="checkbox"/> DBE <input type="checkbox"/> MBE <input type="checkbox"/> SBE <input type="checkbox"/> N/A <input checked="" type="checkbox"/> 0%											
<b>Funding Source</b> <input type="checkbox"/> Operating <input checked="" type="checkbox"/> Capital (Fed) <input type="checkbox"/> Capital (Non-Fed) <b>Note:</b> Funding sources may change based on business needs.											

## Alignment to Strategic Transformation Plan (STP)

This initiative directly supports WMATA's commitment to service excellence. Maintaining a consistent supply of collector shoe components is paramount to 3K/6K/7K series rail cars availability. Without these parts, WMATA risks a fleet reduction that would compromise system capacity, ultimately leading to increased wait times and diminished service for the community. These parts will support both running maintenance and the 3K/6K/7K Scheduled Maintenance Programs (SMPs).

## Program Office Summary

This contract will provide collector shoe parts for WMATA's 3K/6K/7K series railcars, for use in the Scheduled Maintenance Programs and for ongoing daily maintenance needs as they arise. The parts within these kits are designed and engineered to exact equipment specifications to ensure proper form, fit, and function, meet the mean-distance-between-failure expectations of the systems, and ensure predictable repair/replacement (preventative maintenance) programs. To ensure public safety, WMATA cannot use non-approved parts or vendors. Without a currently approved alternative source/part, WMATA would run out of parts for the 3K/6K/7K series train and be forced to pull the cars from service as their brakes reached end of life until a replacement was found.



## **Procurement Summary for Finance and Capital Committee Concurrence**

### **Procurement Process Discussion**

This action was solicited on a sole-source basis, on January 13, 2026, to Transtech of South Carolina Inc., pursuant to a Determination & Findings approved for legal sufficiency on December 16, 2025. As part of WMATA's ongoing Scheduled Maintenance Program (SMP), the current collector overhaul kits included in this procurement are essential for performing required maintenance on the third-rail collector assemblies across the railcar fleet. These components support the inspection, repair, and replacement activities necessary to maintain alignment with engineering and OEM maintenance standards, ensure reliable power collection, and prevent service-affecting equipment failures. Procuring these kits ensures that Maintenance teams have the critical materials needed to keep the Authority's rolling stock in safe, reliable, and fully operational condition, thereby supporting uninterrupted Metrorail service delivery and extending the lifecycle of key railcar systems. The initial contract period of performance is from April 23, 2026, through April 22, 2027. The Program has provided full funding for the base year, and this contract also includes two (2) one-year option periods.

### **Recommendation for Finance and Capital Concurrence**

Finance and Capital Committee (FCC) concurrence is requested pursuant to Board Resolution M2025-01 for a sole-source award valued at \$6,365,464.00, meeting the FCC threshold for sole-source actions  $\geq$  \$500,000. Recommend concurrence to award Contract FCMNT266209 to Transtech of South Carolina, Inc. for the procurement of SMP Collector Shoe Overhaul Kits, proprietary OEM items required to support current collector overhaul kits for the maintenance of rail rolling stock. The contract consists of one (1) base year and two (2) option years.