

'PRESENTED AND ADOPTED:

SUBJECT: APPROVAL OF FISCAL 2006 – 2011 CAPITAL IMPROVEMENT PROGRAM

**PROPOSED
RESOLUTION
OF THE
BOARD OF DIRECTORS
OF THE
WASHINGTON METROPOLITAN AREA TRANSPORTATION AUTHORITY**

WHEREAS, The Board of Directors has received and considered comments from the local jurisdictions on the Proposed Fiscal 2006 – 2011 Capital Improvement Program (CIP) and the adopted FY 2006 Metro Matters Annual Work Plan, consisting of the Metro Matters Infrastructure Renewal Program (IRP), Rail Cars and Facilities, Buses and Facilities, and Credit Facility, with the Security Program to be accomplished when sufficient Federal funding becomes available, and the System Access/Capacity Program (SAP) and the System Expansion Program (SEP); and

WHEREAS, The Proposed Fiscal 2006 – 2011 CIP is based on the Metro Matters Funding Agreement through Fiscal 2010 and the CIP components through Fiscal 2011; and

WHEREAS, The Metro Matters Funding Agreement is based on an expenditure schedule for all Metro Matters Program elements beginning in Fiscal 2006; and

WHEREAS, Each of the Contributing Jurisdictions has signed the Metro Matters Funding Agreement and has all the necessary power and authority to enter into the transactions contemplated by the Agreement and to carry out its individual obligations hereunder; now, therefore be it

RESOLVED, That the Board of Directors approves the Fiscal 2006 CIP to include the projects and funding identified in the Metro Matters Funding Agreement and beyond as follows: 1) the IRP Program element totaling \$217,407,000 in expenditures, the Rail Cars and Facilities Program element totaling \$219,160,000 in expenditures, the Buses and Facilities Program element totaling \$26,600,000 in expenditures, the Security Program element totaling \$38,500,000 in expenditures subject to receipt of federal funding, the Credit Facility Program element totaling \$2,000,000 in expenditures, and Debt Service totaling \$12,181,000 in expenditures; and 2) the SAP totaling \$11,850,000 in expenditures, including \$62,000 reprogrammed from the Fiscal 2005 SEP; and 3) the SEP totaling \$10,050,000 in expenditures all of which are further defined in the Attachment; and be it further

RESOLVED, That the Board of Directors approves the Fiscal 2007 – 2011 CIP, subject to receipt of jurisdictional appropriations and federal grants in sufficient amounts, to include the projects and funding identified in the Metro Matters Funding Agreement and beyond as follows: 1) the IRP Program element totaling \$1,772,779,000 in expenditures, the Rail Cars and Facilities Program element totaling \$342,260,000 in expenditures, the Buses and Facilities Program element totaling \$137,910,000, the Security Program element totaling \$95,550,000 in expenditures, the Credit Facility Program element totaling \$8,000,000 in expenditures, and Debt Service totaling \$390,542,000 in expenditures; and 2) the SEP totaling \$15,000,000 in expenditures all of which are further defined in the Attachment; and be it further

RESOLVED, That the Fiscal 2006 – 2011 projects funded on an expenditure basis in the IRP program element will no longer require commitment and obligation deadlines; however, IRP program element funds not expended by June 30th of each fiscal year will be separately identified to the Board and utilized within the program, in accordance with the requirements established in the Metro Matters Funding Agreement; and be it further

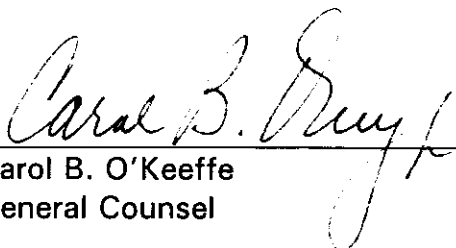
RESOLVED, That in order to implement the elements of the CIP, the General Manager and Chief Executive Officer or the Chief of Staff has authorization to 1) conduct public hearings; 2) file and execute grant applications on behalf of the Authority for funds from the Federal government and any other public or private entity consistent with the CIP; and be it further

RESOLVED, That the Chief Financial Officer is authorized to issue debt instruments, subject to Board approval of the final papers, in order to finance the projects identified in the Metro Matters Funding Agreement; and be it further

RESOLVED, The IRP Program element of Metro Matters is the same program as the CIP referenced in the TIFIA Loan Guarantee Agreement and related documentation; and be it finally

RESOLVED, That this Resolution will be effective immediately.

Reviewed as to form and legal sufficiency.



Carol B. O'Keeffe
General Counsel

Attachment: Capital Improvement Program Expenditures FY 2006 - 2011

Infrastructure Renewal Program

(in millions \$)

	<u>FY 2006</u>	<u>FY 2007</u>	<u>FY 2008</u>	<u>FY 2009</u>	<u>FY 2010</u>	<u>FY 2011</u>	<u>Total</u>
Rolling Stock: Bus							
Clean Diesel Bus Replacement	-	14.000	18.110	38.474	41.014	67.023	178.621
Hybrid/Diesel Bus Procurement	14.000	11.000	59.000	21.500	-	-	105.500
Subtotal	\$ 14.000	\$ 25.000	\$ 77.110	\$ 59.974	\$ 41.014	\$ 67.023	\$ 284.121
Rolling Stock: Rail							
Rail Car Enhancements	-	-	-	-	1.000	1.000	2.000
2000/3000 series Breda Car Rehabilitation	0.814	-	-	-	-	-	0.814
4000 series Breda Car Rehabilitation	-	-	-	-	4.000	23.360	27.360
1000 Series Rohr Car Rehabilitation	-	-	-	-	-	1.040	1.040
Subtotal	\$ 0.814	\$ -	\$ -	\$ -	\$ 5.000	\$ 25.400	\$ 31.214
Passenger Facilities							
Mechanical Systems Rehabilitation	7.355	9.621	15.856	15.999	20.763	24.249	93.843
Parking Lot Rehabilitation	2.682	2.985	6.790	7.127	8.010	14.621	42.215
Station Enhancement Program	6.093	6.291	6.291	6.291	4.190	7.055	36.211
Vertical Transportation Rehabilitation	5.576	15.025	21.500	19.997	15.350	19.050	96.498
Subtotal	\$ 21.706	\$ 33.922	\$ 50.437	\$ 49.414	\$ 48.313	\$ 64.975	\$ 268.767
Safety and Security Improvements 1/							
Communications Upgrade	\$ 3.672	\$ 2.000	\$ 2.000	\$ 2.000	\$ -	\$ -	9.672
Subtotal	\$ 3.672	\$ 2.000	\$ 2.000	\$ 2.000	\$ -	\$ -	\$ 9.672
Maintenance Facilities							
Bus and Rail Support Equipment	5.992	7.850	9.515	10.019	12.829	18.906	65.111
Rail Work Equipment and Locomotives	2.095	1.171	3.240	4.130	3.269	4.004	17.909
Repairables	3.000	3.035	4.208	4.839	5.213	8.638	28.933
Structures, Field Bases, Yards, and Shops	1.407	4.800	3.989	7.838	13.678	22.430	54.142
Subtotal	\$ 12.494	\$ 16.856	\$ 20.952	\$ 26.826	\$ 34.989	\$ 53.978	\$ 166.095
Systems							
ATC and Power Systems Rehabilitation	7.491	15.429	36.334	40.858	45.916	87.266	233.294
Fare Collection Equipment	-	2.200	-	-	1.381	8.648	12.229
UPS and Electrical Systems Rehabilitation	1.922	1.677	4.220	6.433	10.717	15.654	40.623
Passenger Information Display System (PIDS)	-	-	-	-	-	4.000	4.000
Subtotal	\$ 9.413	\$ 19.306	\$ 40.554	\$ 47.291	\$ 58.014	\$ 115.568	\$ 290.146

Attachment: Capital Improvement Program Expenditures FY 2006 - 2011

	<u>FY 2006</u>	<u>FY 2007</u>	<u>FY 2008</u>	<u>FY 2009</u>	<u>FY 2010</u>	<u>FY 2011</u>	<u>Total</u>
Track and Structures							
Right-of-Way Track and Structures Rehabilitation	10.795	14.804	13.148	11.441	22.709	18.675	91.572
Station and Tunnel Leak Mitigation	2.332	2.402	2.474	2.548	2.625	2.703	15.084
Subtotal	\$ 13.127	\$ 17.206	\$ 15.622	\$ 13.989	\$ 25.334	\$ 21.378	\$ 106.656
Information Technology							
Information Technology	2.834	3.800	4.000	4.000	4.488	5.478	24.600
Subtotal	\$ 2.834	\$ 3.800	\$ 4.000	\$ 4.000	\$ 4.488	\$ 5.478	\$ 24.600
Program Management and Support							
Financing	0.052	0.053	0.054	0.055	0.056	1.276	1.546
Program Administration	5.770	6.178	6.412	6.529	15.005	13.275	53.169
Subtotal	\$ 5.822	\$ 6.231	\$ 6.466	\$ 6.584	\$ 15.061	\$ 14.551	\$ 54.715
Preventive Maintenance							
Preventive Maintenance	20.700	20.700	20.700	20.700	20.700	20.700	124.200
Subtotal	\$ 20.700	\$ 20.700	\$ 20.700	\$ 20.700	\$ 20.700	\$ 20.700	\$ 124.200
Subtotal: IRP Projects	\$ 104.582	\$ 145.021	\$ 237.841	\$ 230.778	\$ 252.913	\$ 389.051	\$ 1,360.186
Financing Expenses							
TIFIA Financing Expenses	106.825	133.200	161.600	198.375	-	-	600.000
Vertical Transportation Financing Expenses	6.000	6.000	6.000	6.000	6.000	-	30.000
Subtotal	\$ 112.825	\$ 139.200	\$ 167.600	\$ 204.375	\$ 6.000	\$ -	\$ 630.000
Total Expenditures	\$ 217.407	\$ 284.221	\$ 405.441	\$ 435.153	\$ 258.913	\$ 389.051	\$ 1,990.186
Total Obligations	\$ 343.010	\$ 401.630	\$ 443.054	\$ 443.229	\$ 460.097	\$ 602.600	\$ 2,693.620
 Rail Car Program							
	<u>FY 2006</u>	<u>FY 2007</u>	<u>FY 2008</u>	<u>FY 2009</u>	<u>FY 2010</u>	<u>FY 2011</u>	<u>Total</u>
Vehicles							
122 Rail Cars	\$ 55.380	\$ 101.150	\$ 30.850	\$ 8.500	\$ 3.400	\$ 1.900	\$ 201.180
Facilities	\$ 59.050	\$ 84.840	\$ 10.320	\$ -	\$ -	\$ -	\$ 154.210
Systems	\$ 104.730	\$ 75.970	\$ 25.330	\$ -	\$ -	\$ -	\$ 206.030
Total Expenditures	\$ 219.160	\$ 261.960	\$ 66.500	\$ 8.500	\$ 3.400	\$ 1.900	\$ 561.420
Total Obligations	\$ 99.300	\$ 81.200	\$ -	\$ -	\$ -	\$ -	\$ 180.500

Attachment : System Access/Capacity Program FY 2006-2011 Projects Obligations

(in millions \$)

<u>Major Jurisdiction / Sponsor / Project</u>	<u>Approved FY05 & Prior</u>	<u>FY 2006</u>	<u>FY 2007</u>	<u>FY 2008</u>	<u>FY 2009</u>	<u>FY 2010</u>	<u>FY 2011</u>	<u>Total FY 2006-11</u>	<u>Total Project</u>
All WMATA Jurisdictions									
All WMATA Jurisdictions									
• Buses	\$ 9.100							\$ -	\$ 9.100
• Buses (50)	17.100							-	17.100
• Bus Enhancements								-	-
• Intelligent Trans. Systems: Communications	1.562							-	1.562
Metro Matters:									
• Rail Car Options (50 cars / 70 cars)								-	-
• Brentwood Rail Yard	3.000							-	3.000
• Greenbelt Rail Yard	4.000							-	4.000
• Shady Grove Rail Yard	8.000							-	8.000
• Traction Power Upgrades	6.000							-	6.000
• Precision Stopping for ATC (a)	4.000							-	4.000
• Regional Bus Bike Racks	1.645							-	1.645
• Regional Customer Service Center	0.550							-	0.550
• Rail Cars (50)	120.000							-	120.000
• Rail Maintenance Yards and Shops	70.375							-	70.375
Subtotal: All WMATA Jurisdictions	\$ 245.332	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 245.332
District of Columbia									
District of Columbia Government									
• Downtown Circulator Buses	16.266							-	16.266
• Public Hearing on Minnesota Ave. Parking	0.050							-	0.050
• Station Name Changes: RI Ave. & Archives	0.211							-	0.211
• Washington Convention Center	31.374							-	31.374
Subtotal: District of Columbia	\$ 47.901	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 47.901
Maryland									
Maryland Mass Transit Authority (MD-MTA)									
• College Park Parking Facility 1/	17.310	0.500						0.500	17.810
• New Carrollton Parking Facility 1/	22.615	0.500						0.500	23.115
• FDA Transit Center at White Oak	-	0.308						0.308	0.308
• Takoma-Langley Park Transit Center	-	6.700						6.700	6.700
Subtotal	\$ 39.925	\$ 8.008	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 8.008	\$ 47.933
Montgomery County									
• Glenmont Parking Facility Design Work	1.600							-	1.600
• Grosvenor Parking Facility (b)	-							-	-
• Shady Grove Parking Facility (b)	-							-	-
• White Flint Parking Facility	17.390							-	17.390
Subtotal	\$ 18.990	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 18.990
Subtotal: Maryland	\$ 58.915	\$ 8.008	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 8.008	\$ 66.923

Attachment: System Expansion Program FY 2006-2011 Projects Obligations

(in millions \$)

<u>Major Jurisdiction / Sponsor / • Project</u>	<u>Approved FY05 & Prior</u>	<u>FY 2006</u>	<u>FY 2007</u>	<u>FY 2008</u>	<u>FY 2009</u>	<u>FY 2010</u>	<u>FY 2011</u>	<u>Total FY 2006-11</u>	<u>Total Project</u>
All WMATA Jurisdictions									
All WMATA Jurisdictions									
• Project Development	\$ 13.238	\$ 3.100	\$ 3.000	\$ 3.000	\$ 3.000	\$ 3.000	\$ 3.000	\$ 18.100	\$ 31.338
Subtotal	\$ 13.238	\$ 3.100	\$ 3.000	\$ 3.000	\$ 3.000	\$ 3.000	\$ 3.000	\$ 18.100	\$ 31.338
District of Columbia									
District of Columbia Government									
• Anacostia Corridor Demonstration Project	8.270							-	8.270
Vehicle Procurement	8.900							-	8.900
Anacostia LRT Line	7.200							-	7.200
• New York Avenue Metrorail Station 1/	103.700	2.450						2.450	106.150
Subtotal	\$ 128.070	\$ 2.450	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2.450	\$ 130.520
Maryland									
Maryland Mass Transit Authority (MD-MTA)									
• Largo Extension and Parking	456.400							-	456.400
• Purple Line DEIS	10.600							-	10.600
Subtotal	\$ 467.000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 467.000
Virginia									
Arlington Co. Project Development (Pentagon City)	0.040							-	0.040
VA Dept. of Rail & Public Transportation									
• Dulles PE/NEPA	60.250	4.500						4.500	64.750
Subtotal	\$ 60.290	\$ 4.500	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4.500	\$ 64.790
Total SEP Obligations	\$ 668.598	\$ 10.050	\$ 3.000	\$ 3.000	\$ 3.000	\$ 3.000	\$ 3.000	\$ 25.050	\$ 693.648

1/ FY 2006 funding subject to jurisdictional approval and availability of funds